

Notice N° AV-2026-015

(Only the french version prevails)

Event	Capital increase in cash
Involved Instrument(s)	SOTHEMA

- NOTICE SUBJECT

Capital increase in cash of "SOCIETE DE THERAPEUTIQUE MAROCAINE"

- REFERENCES

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;
- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 4.1.10;
- Given the agreement of the Moroccan Financial Market Authority (AMMC) on the exemption from the prospectus relating to this capital increase ;

The following has been decided:

- CHARACTERISTICS OF THE OPERATION

Issuer	SOCIETE DE THERAPEUTIQUE MAROCAINE
subscriber(s)	Officers of the company and its subsidiaries
Date of general extraordinary meeting	24/11/2025
Nominal value (MAD)	50,00
Price share (MAD)	1450,00
Number of operation shares	55.172
Total amount of the operation (MAD)	79.999.400,00
Subscription starting date	12/03/2026
Subscription closing date	16/03/2026

Financial Advisor and Global Coordinator	CFG CORPORATE FINANCE
Brokerage firm in charge of operation's registration (sell side)	CFG MARCHES
Organization in charge of operation's centralization	CFG BANK

- CHARACTERISTICS OF THE NEW SHARES

Sector	Pharmaceutical Industry
Compartment	Principal A
Trading Mode	Continuous
Listing line	1st Line Shares
Due date	01/01/2025
Securitie Ticker	SOT
Label	SOTHEMA
Registration date	24/03/2026

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Publication by the Casablanca Stock Exchange of the notice relating to the transaction	05/03/2026
2	Start of subscription period	12/03/2026
3	End of subscription period	16/03/2026
4	Reception of subscriptions by the Casablanca Stock Exchange before 3 p.m.	16/03/2026
5	Centralisation and consolidation of subscriptions by the Casablanca Stock Exchange	17/03/2026
6	-Delivery by CSE of the subscriptions listing to the issuer - Delivery by the Casablanca Stock Exchange of the allocations, by depository, to CFG Marchés before 12:00 am - Delivery by the Casablanca Stock Exchange, of the allocation of securities to the account holders participating in the placement of the securities before 12:00 p.m	18/03/2026
7	Holding of the meeting of the Issuer's body to record the final completion of the Operation	19/03/2026
8	Reception by the Casablanca Stock Exchange of the meeting minutes about the operation approval by the relevant authority before 12:00 am	19/03/2026
9	- Admission of new shares - Stock exchange registration of the operation - Delivery by Casablanca Stock Exchange of the operation results	24/03/2026
10	Delivery of new securities	27/03/2026