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29 August 2025

Orascom Construction Announces Listing Date on ADX

Orascom Construction PLC (the "Company") announces the planned listing of its shares on the Abu Dhabi Securities Exchange (ADX) on September 11, 2025.

At the Extraordinary General Meeting held on August 12, 2025, shareholders approved all special resolutions to migrate the Company's primary listing from Nasdaq Dubai to ADX and to transfer the Company's incorporation from the Dubai International Financial Center (DIFC) to the Abu Dhabi Global Market (ADGM).

The Company's secondary listing on the Egyptian Exchange (EGX) will remain unchanged.

The Company's shares held on Nasdaq Dubai at the time of suspension of trading will be transferred to ADX and, upon listing on ADX, the Company's shares will be dual listed on ADX and EGX.

The opening price on ADX will be set at the last closing price on EGX on September 10, 2025, and converted into AED using the exchange rate published by the Central Bank of the UAE on the same date.

The Company's shares on ADX will trade under the symbol ORAS.

Timeline of Key Events

Set out below is a timeline of the key events in connection with the suspension of trading and cancellation of listing on Nasdaq Dubai and the listing on ADX. The Company's secondary listing on EGX will remain operational during this period.

Key Event	Date (UAE time)
Last day of trading on Nasdaq Dubai	September 3, 2025
Cessation of share transfers between Nasdaq Dubai and EGX	September 3, 2025 (End of day)
Cancellation of listing on Nasdaq Dubai	September 10, 2025 (End of day)
Trading begins on ADX	September 11, 2025

Further information is available in the "Additional Information for Investors" document on the Company's website at www.orascom.com.



Transfer to ADGM

The Company has commenced procedures to transfer its incorporation from the DIFC to the ADGM, for continuance as a company registered under the ADGM Companies Regulations. The process is ongoing and is anticipated to conclude after the ADX listing, subject to regulatory approvals.

About Orascom Construction PLC

Orascom Construction PLC is a leading global engineering and construction contractor primarily focused on infrastructure, industrial and high-end commercial projects in the Middle East, Africa, and the United States. Orascom Construction also develops and invests in concessions, owns 50% of BESIX Group, and holds a building materials, facility management and equipment services portfolio. The Group has consistently ranked among the world's top contractors and is dual listed in the UAE and Egypt. For more information, please visit www.orascom.com.

Contact Investor Relations

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Additional Information for Investors

1. Will the Shares continue to trade on Nasdaq Dubai?
 - Yes, the Shares will continue to trade on Nasdaq Dubai until suspension of trading after the end of the trading session on September 3, 2025.
2. When will the listing on Nasdaq Dubai be cancelled and the Shares be removed from the Official List of Securities of the DFSA and Nasdaq Dubai?
 - End of day on September 10, 2025.
3. Will the Shares continue to trade on EGX?
 - Yes, the Shares will continue to trade on EGX without any expected interruptions.
4. What are my options as a shareholder currently holding shares on Nasdaq Dubai?
 - You may choose to transfer your Shares to:
 - (i) The Abu Dhabi Securities Exchange (ADX)
 - (ii) The Egyptian Exchange (EGX)
5. What do I need to do to transfer my shares to ADX?
 - Your shares will be transferred to ADX if they remain on Nasdaq Dubai as of the effective date of the suspension of trading after the trading session on September 3, 2025.
 - As stated in the Company's disclosure on August 12, 2025, to trade their shares on ADX, shareholders must have:
 - (i) An ADX National Investor Number (NIN); and
 - (ii) A trading account with an ADX accredited broker.
 - Shareholders are requested to send their ADX Investor Number (NIN) and trading account number to the Company at ir@orascom.com.
6. I do not have an ADX Investor Number (NIN) or a trading account. What should I do?
 - Please visit the ADX website and access [this link](#) for detailed information on:
 - (i) How to obtain an ADX Investor Number (NIN).
 - (ii) How to open a trading account with one of ADX's accredited brokers.
7. What happens if my shares are on Nasdaq Dubai at the time of suspension of trading and I do not have an ADX Investor Number?
 - The shares will be transferred to ADX. Shareholders who have not obtained an ADX Investor Number (NIN) and trading account by the listing date will have their Shares and entitlements recorded by ADX until both are issued.
 - Shareholders are requested to send their ADX Investor Number (NIN) and trading account number to the Company at ir@orascom.com once issued.
8. Can I transfer shares between Nasdaq Dubai and EGX?
 - Transfers between Nasdaq Dubai and EGX, and vice versa, remain available during the interim period and will continue to follow the existing dual-listing and settlement arrangements until the



cessation of share transfers between Nasdaq Dubai and EGX at the end of day on September 3, 2025.

9. Who can I contact for additional support or clarification?

- For any questions or support, you may contact the Company at ir@orascom.com and +971 4 318 0900.