

## ANNOUNCEMENT N° AN-2017-043

(Only the french version prevails)

Event	Issue of subordinated bonds
Involved Instrument(s)	ATTIJARIWAFABANK

### - ANNOUNCEMENT SUBJECT

Issue results of subordinated bonds of "ATTIJARIWAFABANK"

### - RECALL OF THE CHARACTERISTICS OF THE OPERATION

Bonds issue type	Subordinated bonds
Maximum amount of bonds issue (MAD)	1.250.000.000
Nominal value (MAD)	100.000
Listed Tranches	"A" et "B"
Subscriber(s)	Moroccan qualified investors
Maximum number of bonds to issue	12.500
Subscription starting date	19/12/2017
Subscription closing date	21/12/2017
Due date	28/12/2017
Compartment	DEBENTURE COMPARTMENT
First quotation procedure	Direct
Organization in charge of operation's centralization	Attijariwafa Bank
Financial Advisor and Global Coordinator	Attijari Finances Corp.
Brokerage Firm in charge of operation's registration	Attijari Intermédiation

### - TECHNICAL RESULTS OF THE OPERATION

Total amount allotted (MAD)	1.250.000.000
Total amounts allotted to listed	

bonds (MAD)	A : 150.000.000,00 B : 5.000.000,00
Total amounts allotted to unlisted bonds (MAD)	C : 175.000.000,00 D : 920.000.000,00
Retained Rate for listed tranches (%)	A : 3,69% B : 2,92%
Retained Rate for non listed tranches (%)	C : 3,69% D : 2,92%