

<b>Pricing Term Sheet</b>		قائمة أحكام التسعير	
8 May 2024		التاريخ: 8 مايو 2024	
Aldar Investment Properties Sukuk Limited		صكوك الدار للاستثمار العقاري المحدودة	
U.S.\$500,000,000 5.500 per cent. Notes due 2034 (the "Notes")		سندات بقيمة 500,000,000 دولار أمريكي بفائدة ثابتة 5.500% تستحق عام 2034	
Issuer	Aldar Investment Properties Sukuk Limited	صكوك الدار للاستثمار العقاري المحدودة	المصدر
Guarantor	Aldar Investment Properties LLC	الدار للاستثمار العقاري ذ.م.م	الضامن
Issuer LEI	549300ZE234V8AG9E962	549300ZE234V8AG9E962	معرف الكيان القانوني للمصدر
Guarantor LEI	549300GSR8KPFQDNN10	549300GSR8KPFQDNN10	معرف الكيان القانوني للضامن
Issue Ratings	Baa1 (Moody's)	Baa1 (Moody's)	تصنيف الإصدار
Type	Senior Unsecured	متقدمة الأولوية ، غير مضمون	نوع السندات
Format	Green Sukuk (Al-Wakala / Murabaha)	صكوك الخضراء (الوكالة / المرابحة)	شكل الإصدار
U.S. Selling Restrictions	Regulation S, Category 2	Regulation S, الفئة 2	قيود البيع في الولايات المتحدة
Currency	U.S. Dollars	دولار أمريكي- \$	العملة
Issue Size	U.S. \$500,000,000	500,000,000 دولار أمريكي	حجم الإصدار
Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof	\$200,000 دولار أمريكي و \$1,000 دولار أمريكي للمبالغ الإضافية	الفئات المحددة
Tenor	10-years	10 سنوات	المدة
Issue Date	8 May 2024	8 مايو 2024	تاريخ الإصدار
Maturity Date	16 May 2034	16 مايو 2034	تاريخ الاستحقاق
Interest Payment Dates	Semi-annually, on 16 May and 16 November of each year up to and including the Scheduled Dissolution Date commencing on 16 November 2024	يُدفع في نصف السنة, في 16 مايو و 16 نوفمبر من كل عام إلى وبما في ذلك تاريخ الاستحقاق المقرر الذي يبدأ في 16 نوفمبر 2024	دفعات الفائدة (مواعيد التوزيع)

Benchmark	T 4 02/15/34	معدل الخزينة الأمريكية 4 تستحق في فبراير 2024	المؤشر/ المرجع
Benchmark Yield	4.484 per cent.	4.484%	العائد المرجعي
Re-offer Yield	5.584 per cent.	5.584%	ربح الإصدار
Re-offer UST Spread	+110 bps	110 نقطة اساس	هامش الفائدة فوق متوسط مقايضات الدولار الأمريكي
Coupon	5.500 per cent. per annum	5.500% سنوياً	دفعات الأرباح
Day Count Fraction	30/360	30/360	عدد الأيام في احتساب الربح
Business Days	Abu Dhabi and London	أبوظبي ولندن	أيام العمل
Issue Price	99.363 per cent.	99.363%	سعر الإصدار
Listing	Global Exchange Market of Euronext Dublin	سوق الصرف العالمي ليورونكست دبلن	الإدراج
Law	English Law, the laws of the Emirate of Abu Dhabi and to the extent applicable in Abu Dhabi, the federal law of the United Arab Emirates (as applicable)	القانون الإنجليزي، وقوانين إمارة أبوظبي وإلى الحد المعمول به في أبوظبي، والقانون الاتحادي لدولة الإمارات العربية المتحدة (حسب الاقتضاء)	القانون
Clearing	Euroclear and Clearstream, Luxembourg	يروكلير و كلييرستريم، لوكسمبرغ	المقاصة
Form of the Notes	Registered form, evidenced by a Global Certificate	نموذج مسجل ، مثبت بشهادة عالمية	شكل السندات
Joint Global Coordinators	HSBC Standard Chartered Bank	إتش إس بي سي بنك ستاندر د تشارترد	المنسقون العالميون المشتركون
Joint Lead Managers and Joint Bookrunners	Abu Dhabi Commercial Bank Abu Dhabi Islamic Bank Dubai Islamic Bank Emirates NBD Capital First Abu Dhabi Bank HSBC Morgan Stanley Mashreq Standard Chartered Bank	بنك أبوظبي التجاري مصرف أبوظبي الإسلامي بنك دبي الإسلامي الإمارات دبي الوطني كابيتال بنك أبوظبي الأول إتش إس بي سي مورغان ستانلي بنك المشرق بنك ستاندر د تشارترد	مدراء الاكتتاب الرئيسيين المشاركين

Joint Green Structurers	First Abu Dhabi Bank HSBC Standard Chartered Bank	بنك أبوظبي الأول إتش إس بي سي بنك ستاندرد تشارترد	وكلاء الهيكلية الخضراء المشاركين
Regulation S ISIN / Common Code	XS2816816305 / 281681630	XS2816816305 / 281681630	القانون Regulation S رمز الإصدار
Stabilisation	FCA/ICMA	FCA/ICMA	مستوى الاستقرار

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