

Date : 17/10/2021

Ref. 694/2021

التاريخ: 2021/10/17

إشارتنا: 2021/694

M.S./ Boursa Kuwait

السادة/ شركة بورصة الكويت المحترمين

Dear Sirs,

تحية طيبة وبعد،،

**Subject: Supplementary disclosure regarding obtaining the CMA approval of the Prospectus of the Rights issue Offering of 375,000,000 Ordinary Shares through the issuance of new shares in Burgan Bank K.P.S.C. with pre-emption rights exercisable by the Eligible Shareholders of Burgan Bank at an Offer Price of KD 0.190 Per Share**

**الموضوع: إفصاح مكمل بشأن الحصول على موافقة هيئة أسواق المال على نشرة الإكتتاب الخاصة على إصدار اكتتاب بقيمة 375,000,000 سهم من خلال إصدار أسهم جديدة في بنك برقان ش.م.ك.ع. مع حق الأولوية الذي يمارسه المساهمون المؤهلون في بنك برقان ش.م.ك.ع. بسعر 0.190 د.ك للسهم**

Reference to the above-mentioned subject, and in accordance with the provisions of module (10) ("Disclosure & Transparency") of the executive bylaw of law No. (7) of 2010 and its amendments issued under CMA resolution No. (72 of 2015) on 9/11/2015 concerning the disclosure of the critical information and the mechanism of Disclosure thereto;

بالإشارة إلى الموضوع أعلاه، وعملاً بما جاء في الكتاب العاشر (الإفصاح والشفافية) من اللائحة التنفيذية للقانون رقم 7 لسنة 2010 وتعديلاته الصادرة بموجب قرار هيئة أسواق المال رقم (72) لسنة 2015 بتاريخ 2015/11/09 بشأن الإفصاح عن المعلومات الجوهرية وآلية الإعلان عنها.

تجدون مرفقاً نموذج الإفصاح المكمل والمتعلق بما هو مذكور بالموضوع أعلاه.

Please find attached the supplementary disclosure form related to above subject.

وتفضلوا بقبول فائق الاحترام والتقدير،،

Best regards





خالد الزومان

Khalid Al-Zouman

رئيس المدراء الماليين للمجموعة

Group Chief Financial Officer

### Supplementary Disclosure Form

<b>Date:</b>	17 October, 2021
<b>Name of Listed Company</b>	Burgan Bank K.P.S.C.
<b>Disclosure title</b>	Supplementary disclosure regarding obtaining the CMA approval of the Prospectus of the Rights issue Offering of 375,000,000 Ordinary Shares through the issuance of new shares in Burgan Bank K.P.S.C. with pre-emption rights exercisable by the Eligible Shareholders of Burgan Bank at an Offer Price of KD 0.190 Per Share
<b>Date of Previous Disclosure</b>	19 <sup>th</sup> September 2021
<b>Developments that occurred to the disclosure</b>	Please note that Burgan Bank K.P.S.C. has obtained the approval of the Capital Markets Authority of the prospectus for increasing the its equity capital by issuing 375,000,000 new shares, which represent 13.6% of the bank's issued and paid-up capital, with the right of priority exercisable by the eligible shareholders of Burgan Bank K.P.S.C. at a price of 0.190 KD per share. The total value of the offering is KD 71,250,000. The new shares will be offered for subscription to the shareholders registered in the bank's records on the record date.
<b>Financial Impact on Occurred Development; (if any)</b>	Increase in Burgan's equity by KD 71,250,000 and increase in its Common Equity Tier 1 ratio (CET1 ratio) by 120 bps



**Khalid Fahad Al-Zouman**  
Group Chief Financial Officer

