

Notice N° AV-2021-124

(Only the french version prevails)

Event	Issue of subordinated bonds
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- NOTICE SUBJECT

Issue results of subordinated bonds of "CFG Bank"

- RECALL OF THE CHARACTERISTICS OF THE LISTED BONDS

Bonds issue type	Subordinated bonds
Maximum amount of bonds issue (MAD)	120.000.000,00
Nominal value (MAD)	100.000,00
Listed Tranches	A & C
Subscriber(s)	qualified investors under Moroccan law as listed in the prospectus approved by the AMMC
Maximum number of bonds to issue	1.200
Subscription starting date	08/12/2021
Subscription closing date	15/12/2021
Due date	23/12/2021
Compartment	Principal D
First quotation procedure	Direct
Organization in charge of operation's centralization	CFG Bank
Financial Advisor and Global Coordinator	CFG FINANCE
Brokerage Firm in charge of operation's registration	CFG Marchés

- TECHNICAL RESULTS OF THE OPERATION

Total amount allotted (MAD)	120.000.000
Total amounts allotted to listed bonds (MAD)	A : 0

	C : 0
Total amounts allotted to unlisted bonds (MAD)	B : 50.000.000,00 D : 70.000.000,00
Retained Rate for listed tranches (%)	A : - C : -
Retained Rate for non listed tranches (%)	B : 3,22 D : 2,42