Chimera S&P Japan UCITS ETF - Inc.

FEBRUARY 2026 FACT SHEET

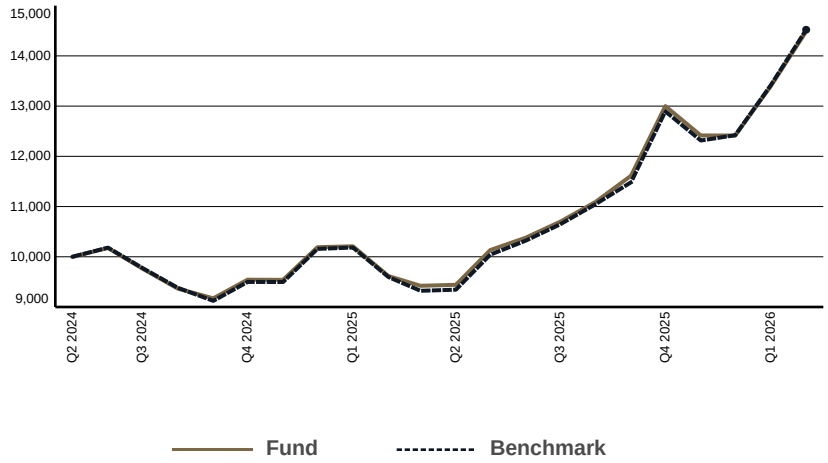
This is a marketing communication

Lunate

FUND OVERVIEW

Chimera S&P Japan UCITS ETF - Income (JPANI) is an exchange-traded fund that seeks to provide investment returns, before fees and other costs, that closely correspond to the performance of the S&P Japan BMI Liquid 35/20 Capped Index. The fund allows a single access point to Japan equity markets. The dividends received by the fund will be distributed semi-annually when available.

GROWTH OF 10,000 SINCE INCEPTION



PERFORMANCE

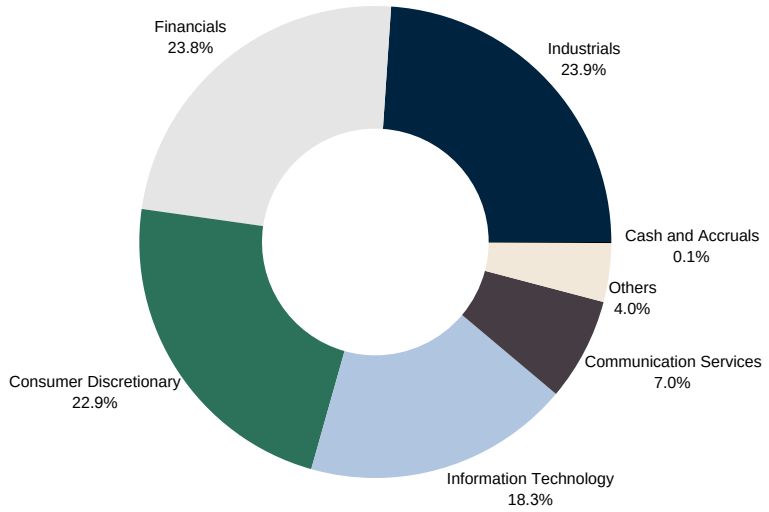
	1 Month	3 Month	YTD	1 Year	3 Year	5 Year	Since Inception*
ETF	8.16%	16.69%	16.69%	50.65%	N/A	N/A	44.87%
Benchmark	8.25%	17.92%	16.92%	51.31%	132.50%	137.62%	45.21%

Performance quoted represents past performance, which is no guarantee of future results. Performance returns for periods of less than one year are not annualized and have been calculated based on changes in the net asset value of the fund rather than the last quoted price. Performance return reflects price movements (capital gains or losses) of the underlying securities.

* These returns, for both the fund and the index, are calculated from inception of the fund on 28th May 2024.

Important Information: The value of your investment and any income from it will vary and your initial investment amount cannot be guaranteed. ETFs trade on exchanges like stocks and are bought and sold at market prices which may be different to the net asset values of the ETFs.

SECTOR ALLOCATION



KEY FACTS

Asset Class	Equity
Fund Base Currency	JPY
Share Class Currency	AED
Inception Date	28th May 2024
Benchmark	S&P Japan BMI Liquid 35/20 Capped Index
ISIN	IE000M10VZK6
Total Expense Ratio	1.00%
Dividend Treatment	Distributing
Domicile	Ireland
Methodology	Replicating
Product Structure	Physical
Rebalance Frequency	Quarterly
Management Company	Fundrock Management Co
Investment Manager	Lunate Capital Limited
NAV (AED)	5.352
AUM (AED mln)	13.38
Shares Outstanding	2,500,000
Number Of Holdings	30
ETF's Distribution Yield	0.81%
Benchmark Ticker	SPJPLCJP
Type	UCITS
Total Market Cap (JPY tn)	419.8
P/E	28.44x
P/B	5.50x
ROE	16.19%

DEALING INFORMATION

Exchange	Abu Dhabi Securities Exchange
Ticker	JPANI
Bloomberg Ticker	JPANI
Reuters RIC	JPANI.AD
CUSIP	G21026284
Trading Currency	AED
Trading Hours	10am - 3pm GST
Settlement	T + 2

TOP 10 HOLDINGS

Toyota Motor Corp	12.10%
Mitsubishi UFJ Financial Group Inc	9.54%
Hitachi Ltd	6.38%
Sumitomo Mitsui Financial Group, Inc	6.16%
Sony Group Corp	5.96%
Mitsubishi Corp	5.71%
Tokyo Electron Ltd	5.53%
Advantest Corp	5.48%
Mizuho Financial Group Inc	4.76%
Mitsubishi Heavy Industries Ltd	4.47%

GLOSSARY

Total Expense Ratio (TER): A measure of the total costs associated with managing and operating the fund. The TER consists primarily of the management fee (which covers costs for maintaining the fund such as trustee, custodial, and accounting fees) plus other operating expenses. It is expressed as a percentage of the fund's total net asset value.

ETF's Distribution Yield: The Distribution Yield is calculated by taking the sum of distributions made during the trailing 12 months divided by the most recent month-end Net Asset Value (NAV). Please note that this yield does not necessarily reflect the yield that an investor will receive, and distributions may vary from time to time

Product structure: Indicates whether the fund buys the actual underlying securities in the index (i.e. Physical) or whether the fund gains exposure to those securities by buying derivatives, such as swaps (known as 'synthetic').

Methodology: Indicates whether the product is holding all index securities in the same weight as the index (replicating) or whether an optimised subset of index securities is used (optimised/sampled) in order to efficiently track index performance.

Market capitalisation: The aggregate value of a stock calculated by multiplying the number of shares outstanding by the current price. For the fund, this is the sum of the market capitalisation of each stock held by the fund.

Weighted average market cap: The weighted average market capitalisation of all stocks held by the fund.

Price earnings ratio (P/E): The share price of a stock divided by its earnings per share (EPS) over the past year. For the fund, this is the weighted average P/E ratio of all stocks held in the fund. Stocks with negative P/E ratios are excluded from the calculation.

Price book ratio (P/B): The share price of a stock divided by its book value per share. For the fund, this is the weighted average P/B ratio of all stocks held in the fund.

Return on equity: This is the amount of net income of a company expressed as a percentage of shareholders' equity. It reveals how much profit a company generates with the money shareholders have invested. For the fund, this is the weighted average return on equity of all stocks held in the fund. Stocks with a negative return on equity are excluded from the calculation.

Earnings growth rate: A measure of growth in a company's net income over a specific period of time. For the fund, this is the weighted average growth rate of all stocks held in the fund. Stocks with a negative growth rate are excluded from the calculation.

DISCLAIMER

Chimera S&P Japan UCITS ETF - Income ("JPANI") is an Exchange Traded Fund ("ETF"), developed solely for Lunate Capital Limited (together with its affiliates "Lunate") is a sub-fund of Chimera UCITS ICAV (the "ICAV"), an investment company organized under the laws of Ireland as an open-ended Irish collective asset-management. The ICAV is governed by the European Communities (Undertakings for Collective Investment in Transferable Securities Regulations 2011) Law and qualifies as a UCITS. Investors should carefully consider the investment objectives and risks as well as charges and expenses related to JPANI before investing. Investors should be aware of the following risks before making an investment in JPANI that JPANI may be affected by: (i) Equity Risk - Shares of companies are generally considered high risk investments and may result in fluctuations in the value of JPANI due to external factors; (ii) Counterparty Risk: JPANI is subject to the risk that third parties with which JPANI may transact may go bankrupt or fail to pay money due to JPANI or return property belonging to JPANI; (iii) Tracking Error Risk: JPANI's performance may not exactly track its benchmark index. This can result from market fluctuations, changes in the composition of the benchmark index, transaction costs, the costs of making changes to JPANI's portfolio and other fund expenses; and (iv) Single Country Risk: Where a fund invests primarily in securities in a single country or a small number of countries, it may be subject to a greater level of risk and above average volatility, as compared to investing in a broader range of securities covering multiple countries. The ICAV's prospectus, annual and semi-annual reports, and the key investor information documents ("KIID") are available in English. Please refer to the prospectus of the ICAV and to the KIID before making any final investment decisions.

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The performance quoted is past performance and is not a guarantee of future results. Investment return and principal value will fluctuate, so that an investor's units in the ETF, when sold or redeemed, may be worth more or less than the original cost. Current performance may be higher or lower than that quoted. ETFs have fees that reduce their performance, indexes do not. Investors cannot invest directly in an index. The index performance and results are unmanaged and do not reflect the deduction of any fees or expenses applicable for ETF. The index performance reflects all items of income, gain and loss and the reinvestment of dividends and other income. The price of the investments may go up or down and the investor may not get back the amount invested. Your income is not fixed and may fluctuate. ETF returns do not reflect the brokerage fees or the bid/ask spread that investors pay to buy and sell ETF securities on the Abu Dhabi Securities Exchange ("ADX").

Chimera S&P Japan UCITS ETF - Income is managed by Lunate Capital Limited (together with its affiliates "Lunate") with the objective to track the S&P Japan BMI Liquid 35/20 Capped Index, an unmanaged index provided by of S&P Dow Jones Indices LLC ("SPDJI"). This document may not be distributed without written authorization from Lunate.
Where JPANI is marketed in the EU, the manager of the ICAV may terminate the arrangements for marketing under the denotification process in the new Cross-Border Distribution Directive (Directive EU) 2019/1160.

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