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|---|---|--|--------------------------------|
| <b>Pricing Term Sheet</b>   |   | قائمة أحكام التسعير  |                                |
| 8 November 2023   |   | التاريخ: 8 نوفمبر 2023   |                                |
| ADIB Sukuk Company II Ltd.  |   | شركة صكوك أديب 2 المحدودة  |                                |
| U.S.\$ 500,000,000 5.695% Fixed Rate Green Trust Certificates due 2028 (the "Certificates") |   | صكوك خضراء بقيمة 500,000,000 دولار أمريكي بفائدة ثابتة 5.695% تستحق عام 2028 |                                |
| Issuer  | ADIB Sukuk Company II Ltd.  | شركة صكوك أديب 2 المحدودة  | المصدر                         |
| Obligor   | Abu Dhabi Islamic Bank PJSC   | مصرف أبوظبي الإسلامي ش.م.ع   | الضامن                         |
| Obligor LEI   | 5493006DOLY8O98XHD74  | 5493006DOLY8O98XHD74   | معرف الكيان القانوني للمصدر    |
| Issue Ratings   | A+ by Fitch   | A+ by Fitch  | تصنيف الإصدار                  |
| Type  | Senior Unsecured Green Sukuk  | متقدمة الأولوية ، غير مضمون ، صكوك خضراء                                     | نوع السندات                    |
| Format  | Regulation S  | Regulation S   | شكل الإصدار                    |
| Currency  | U.S. Dollars  | دولار أمريكي- \$   | العملة                         |
| Issue Size  | U.S.\$ 500,000,000  | 500,000,000 دولار أمريكي   | حجم الإصدار                    |
| Denominations   | U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof | \$200,000 دولار أمريكي و \$1,000 دولار أمريكي للمبالغ الإضافية               | الفئات المحددة                 |
| Tenor   | 5-years   | 5 سنوات  | المدة                          |
| Issue Date  | 15 November 2023  | 15 نوفمبر 2023   | تاريخ الإصدار                  |
| Maturity Date   | 15 November 2028  | 15 نوفمبر 2028   | تاريخ الاستحقاق                |
| Interest Payment Dates  | 15 May and 15 November in each year, commencing on 15 May 2024        | 15 مايو و 15 نوفمبر من كل عام، ابتداءً من 15 مايو 2024                       | دفعات الفائدة (مواعيد التوزيع) |
| Benchmark   | 5-year U.S. Treasury (T 4 7/8 10/31/28)                               | معدل الخزينة الأمريكية 4 7/8 % تستحق أكتوبر عام 2028                         | المؤشر/ المرجع                 |
| Benchmark Yield   | 4.545 per cent.   | %4.545   | العائد المرجعي                 |
| Re-offer Yield  | 5.695 per cent.   | %5.695   | ربع الإصدار                    |

|   |   |   |   |
|---|---|---|---|
| Re-offer UST Spread                       | UST + 115 basis points  | 115 نقطة أساس   | هامش الفائدة فوق متوسط مقايضات الدولار الأمريكي |
| Profit Rate                               | 5.695 per cent. / semi-annual   | 5.695 مستحقة الدفع نصف سنوية  | دفعات الأرباح                                   |
| Day Count Fraction                        | 30/360 Fixed  | 30/360 ثابت   | عدد الأيام في احتساب الربح                      |
| Issue Price                               | 100 per cent.   | %100  | سعر الإصدار                                     |
| Listing                                   | London Stock Exchange's International Securities Market (ISM) and Sustainable Bond Market (SBM)                           | في بورصة لندن وسوق السندات المستدامة  | الإدراج   |
| Law                                       | English Law and UAE Law   | قانون الانكليزي و قانون دولة الإمارات العربية المتحدة   | القانون   |
| Clearing                                  | Euroclear and Clearstream, Luxembourg   | يوروكلير وكلييرستريم، لوكسمبورغ   | المقاصة   |
| Sole Global Coordinator                   | Standard Chartered Bank   | بنك ستاندرد تشارترد   | المنسق العالمي                                  |
| Joint Lead Managers and Joint Bookrunners | Abu Dhabi Islamic Bank<br>Emirates NBD Capital<br>First Abu Dhabi Bank<br>Sharjah Islamic Bank<br>Standard Chartered Bank | مصرف أبوظبي الإسلامي<br>الإمارات دبي الوطني كابيتال<br>بنك أبوظبي الأول<br>مصرف الشارقة الإسلامي<br>بنك ستاندرد تشارترد | مدراء الاكتتاب<br>الرئيسيين<br>المشاركين        |
| Sole Sustainability Structurer            | Standard Chartered Bank   | بنك ستاندرد تشارترد   | منسق هيكلية الاستدامة                           |
| ISIN / Common Code                        | XS2713768807 / 271376880  | XS2713768807 / 271376880  | رمز الإصدار                                     |
| Stabilisation                             | FCA/ICMA  | FCA/ICMA  | مستوى الاستقرار                                 |

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