

Notice N° AV-2026-094

(Only the french version prevails)

Event	Capital increase in cash
Involved Instrument(s)	CIH

- NOTICE SUBJECT

Capital increase in cash of "CIH"

- REFERENCES

- In accordance with the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;
 - Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 4.1.10;
 - Casablanca Stock Exchange's approval notice No 03/26 of 08/07/2026 ;
 - Visa of Moroccan Financial Market Authority (AMMC) No VI/EM/022/2026 of 08/07/2026 ;
- The following has been decided:

- CHARACTERISTICS OF THE OPERATION

Issuer	CREDIT IMMOBILIER ET HOTELIER
subscriber(s)	Public
Date of general extraordinary meeting	22/05/2026
Nominal value (MAD)	100,00
Price share (MAD)	350,00
Number of operation shares	2.142.857
Total amount of the operation (MAD)	749.999.950,00
Subscription starting date	15/07/2026
Subscription closing date	22/07/2026
Financial Advisor and Global Coordinator	CIH Bank
Brokerage firm in charge of	

operation's registration (sell side)	CDG CAPITAL BOURSE
Organization in charge of operation's centralization	CIH Bank

- CHARACTERISTICS OF THE NEW SHARES

Sector	Banks
Compartment	Principal A
Trading Mode	Continuous
Listing line	1st Line Shares
Due date	01/01/2026
Instrument Ticker	CIH
Label	CIH
Registration date	04/08/2026

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issue by Casablanca Stock Exchange of the approval notice for the operation	08/07/2026
2	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	08/07/2026
3	Publication by the Casablanca Stock Exchange of the notice relating to the Operation	09/07/2026
4	Start of subscription period	15/07/2026
5	End of subscription period at 3:30 p.m. inclusive	22/07/2026
6	Receipt of subscriptions by the Casablanca Stock Exchange before 6:30 p.m	22/07/2026
7	Centralisation and consolidation of subscriptions by the Casablanca Stock Exchange	23/07/2026
8	Processing of rejected applications by the Casablanca Stock Exchange	24/07/2026
9	- Allocation of subscriptions and delivery by the Casablanca Stock Exchange of the subscription register to the issuer - Delivery of allocation details by account holders to the lead manager before 12:00 p.m. -Delivery by the Casablanca Stock Exchange of the securities allocation details to the placement syndicate members before 12:00 p.m.	27/07/2026
10	Operation approval by the relevant authority	28/07/2026
11	Receipt by the Casablanca Stock Exchange of the minutes approving the cash capital increase and the results of the cash capital increase before 12:00	29/07/2026

12	- Admission of new shares - Stock exchange registration of the operation - Delivery by Casablanca Stock Exchange of the operation results	04/08/2026
13	Settlement / Delivery	07/08/2026

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)