

## Notice N° AV-2021-078

(Only the french version prevails)

Event	Capital increase by free share allocation
Involved Instrument(s)	SOTHEMA

### - NOTICE SUBJECT

Technical results of the "SOTHEMA" capital increase by free shares allocation without listing the attribution right.

### - RECALL OF THE CHARACTERISTICS OF THE OPERATION

Date of general meeting	26/05/2021
Capital increase type	Capital increase by free share allocation
Nominal value (MAD)	100,00
Number of operation shares	1.800.000

### - TECHNICAL RESULTS OF THE OPERATION

Approval date by the relevant authority	26/05/2021
Number of shares before capital increase	1.800.000
Capital before the operation (MAD)	180.000.000,00
Number of shares after capital increase	3.600.000
Capital after the operation (MAD)	360.000.000,00