



مجموعة
الصناعات الوطنية
(القايسة)
NI Group

National Industries Group
(Holding)

الإدارة العامة Head Office

ص . ب : 417 الصفاة، الكويت، 13005

P.O.Box : 417, Safat, Kuwait, 13005

هاتف : (965) 24849466 Tel.:

هاتف : (965) 24844739 Opt.:

فاكس : (965) 24839582 Fax:

بريد الكتروني: mona.yousef@nig.com.kw e-mail:

www.nig.com.kw

الكويت في 2019/5/13

اشارة ٢٥٠ - ٢/٢/٢٠١٩

السادة / سوق دبي المالي المحترمين
تحية طيبة وبعد،،،،

Subject: NIND's Analyst / Investor Conference

With reference to the aforementioned subject, and as per article No. (8-4-2) Continuing Obligations in the Premier Market of Boursa Kuwait Rule Book issued as per decision No.1 for year 2018.

Kindly be informed that the Analyst / Investor Conference was held on Monday 13/5/2019 at 2.00pm (KT) through Live Webcast.

Moreover, please note that no material information has been circulated during the conference.

Attached, the presentation of the Analyst /Investor Conference for the first quarter of 2019.

الموضوع : مؤتمر المحللين / المستثمرين لمجموعة الصناعات الوطنية القايسة ش.م.ك عامة

بالاشارة الى الموضوع اعلاه وعملا باحكان المادة رقم (8-4-2) الالتزامات المستمرة للسوق الاول من قواعد البورصة الصادرة بموجب القرار رقم (1) لسنة 2018. وحيث تم تصنيف المجموعة ضمن السوق الاول.

يرجى العلم بان مؤتمر المحللين / المستثمرين قد انعقد يوم الاثنين الموافق 2019/5/13 في تمام الساعة 2.00 ظهراً (بتوقيت الكويت) عن طريق بث مباشر عبر شبكة الانترنت Live Webcast.

كما يرجى العلم بانه خلال المؤتمر لم يتم تداول اي معلومات جوهرية.

ويسعدنا ان نرفق لكم العرض التقديمية لمؤتمر المحللين / المستثمرين عن الربع الاول لعام 2019.

Sincerely

وتفضلوا بقبول وافر الاحترام،،،

Ahmed M. Hassan

CEO

احمد حسن

الرئيس التنفيذي



نسخة الى السادة / هيئة الاوراق المالية والسلع المحترمين

٢٥٠ - ٢/٢/٢٠١٩

National Industries Group Holding (KPSC)

Analysts and Investors Presentation

Quarter Ended 31 March 2019



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About NIG

National Industries Group was Listed on the Kuwait Stock Exchange in 1984.

NIG commenced its operation as a building materials manufacturing company founded back in 1961. NIG's growth from a building materials manufacturer to a multinational conglomerate is a great saga of dedication and commitment. Today, NIG manages several and manifold activities in core businesses including Building Materials, Petrochemicals, Oil & Gas Services, Mechanical Industries, Utilities, Real estate, Infrastructure, Financial Services and financial investments.

About NIG



- Through the asset management expertise in managing financial portfolios, equity shares, and direct investment has brought home creditable and laudable profits to its shareholders.
- The Group now owns major equities in various companies thriving in the financial investment and industrial investment sectors both regionally and internationally. NIG has spread its wings far and wide with simultaneous Investments in the Kingdom of Saudi Arabia, UAE, Indonesia, UK and the US with major equities in several prominent companies in the region including Oil & Gas and Petrochemical Companies.

Analyst and Investors Presentation

Subsidiaries Outlook

Subsidiaries Outlook



National Industries Company – KPSC (NICBM)

NIC was established in Kuwait in 1961 to manufacture and market building materials and infrastructure products. NIC remains a leader in the building material sector in Kuwait and GCC due to the expansion of its industrial base and its commitment to a product diversification strategy to guarantee income growth and an increase in shareholders' equity. NIC owns and operates 16 production plants and 2 quarries and has 1955 employees.

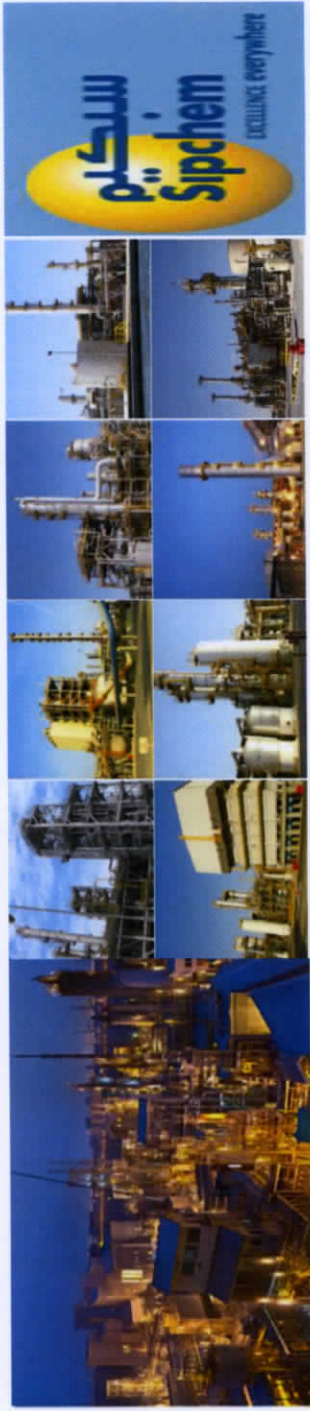


Subsidiaries Outlook



Ikarus Petroleum Industries Company - KSCC

Ikarus Petroleum Industries is well established as a leading investor in the energy industry throughout the Middle East. The Middle East region is rapidly growing as a global center in the production of petrochemicals.



الصناعات الوطنية
TASNEC

Subsidiaries Outlook



Noor Financial Investment Company - KPSC

Noor Financial Investment Company (NOOR) is an investment and financial services company based in Kuwait. The company has further expanded its enterprise beyond Kuwait by engaging in activities throughout the Middle East and North Africa.



Subsidiaries

Outlook



Al Durra National Real Estate

Al Durra National Real Estate Company was established in 2005 to provide leadership in the expanding real estate industry throughout the GCC countries and the MENA region.

Proclad Group

Proclad Group has firmly established itself as one of the leading suppliers of integrated solutions to a diverse range of market sectors with manufacturing facilities in Dubai, Abu Dhabi, UK and Indonesia. With a commitment to providing clients with the complete service, Proclad has developed a group of specialist companies through a combination of investment and acquisition.

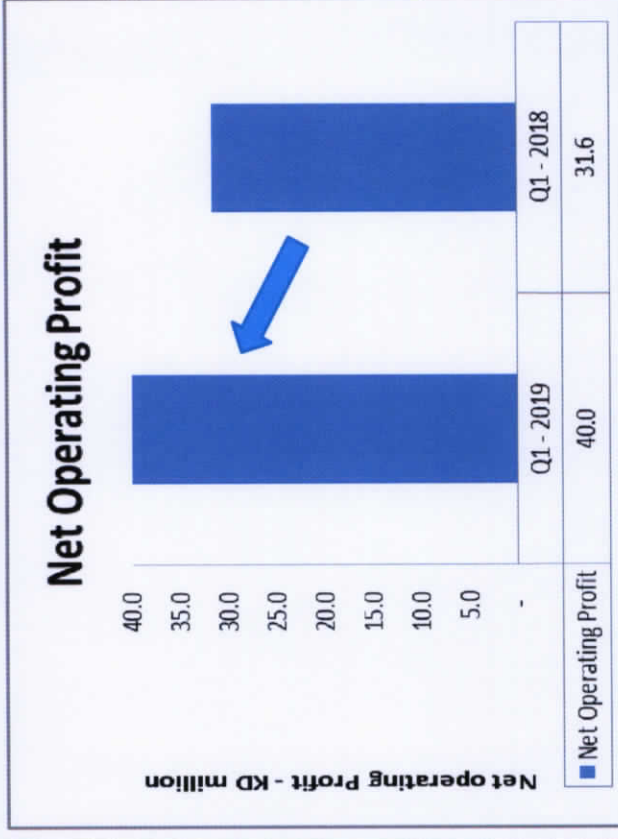
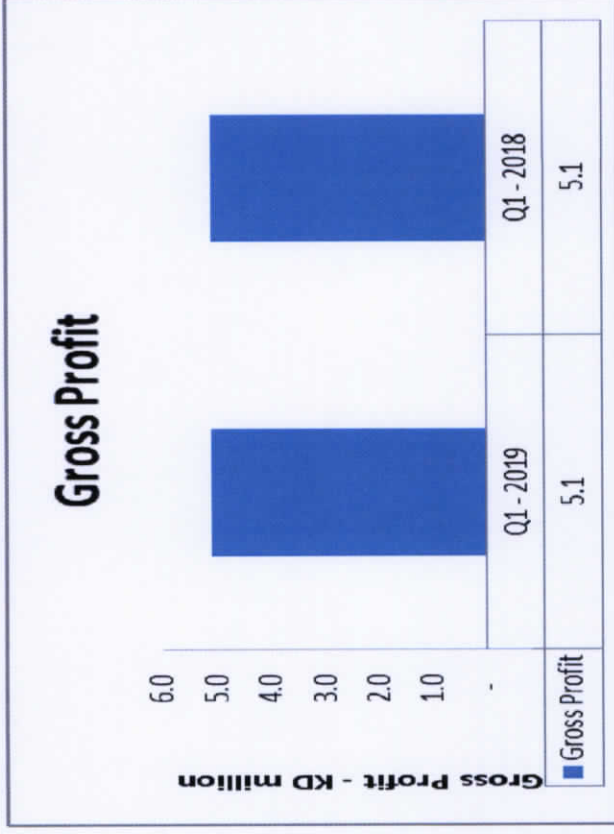


Analyst and Investors Presentation

Financial Performance

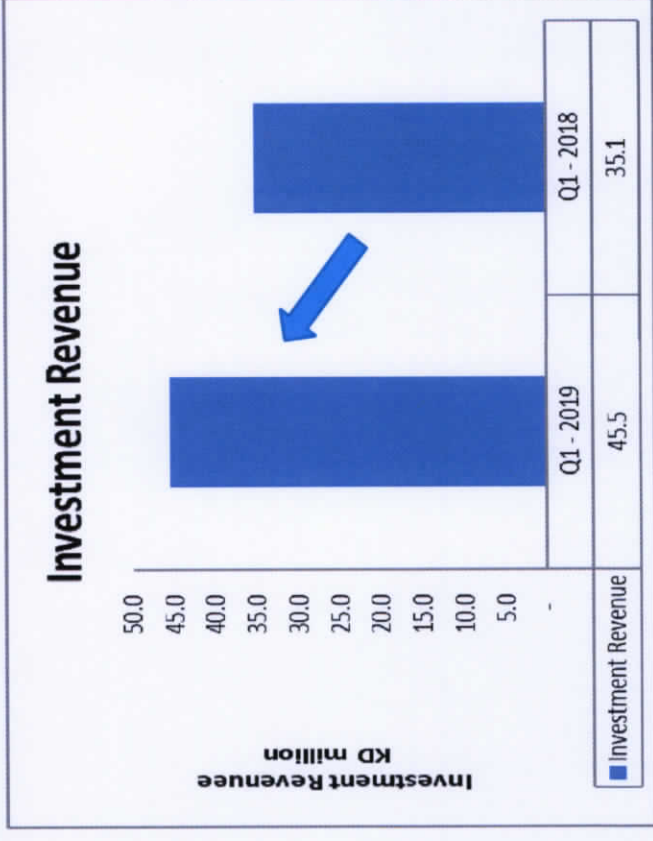
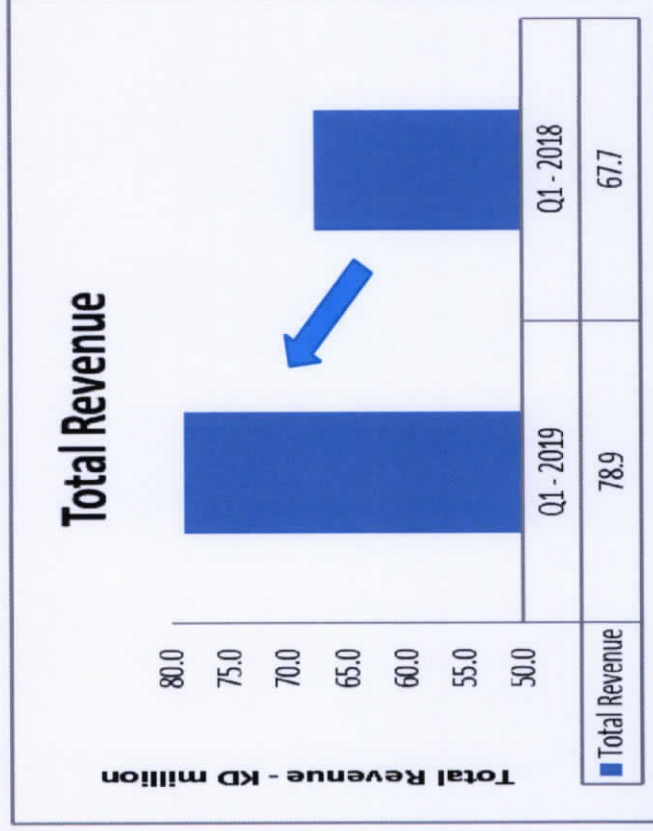
Financial Performance

Gross Profit and Net Operating Profit Q1 2019 – Q1 2018



Financial Performance

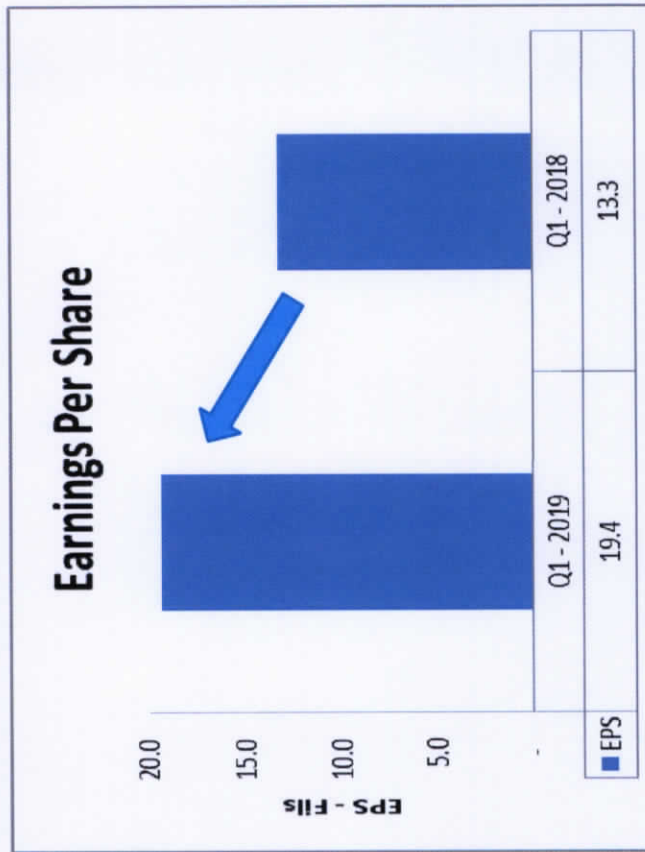
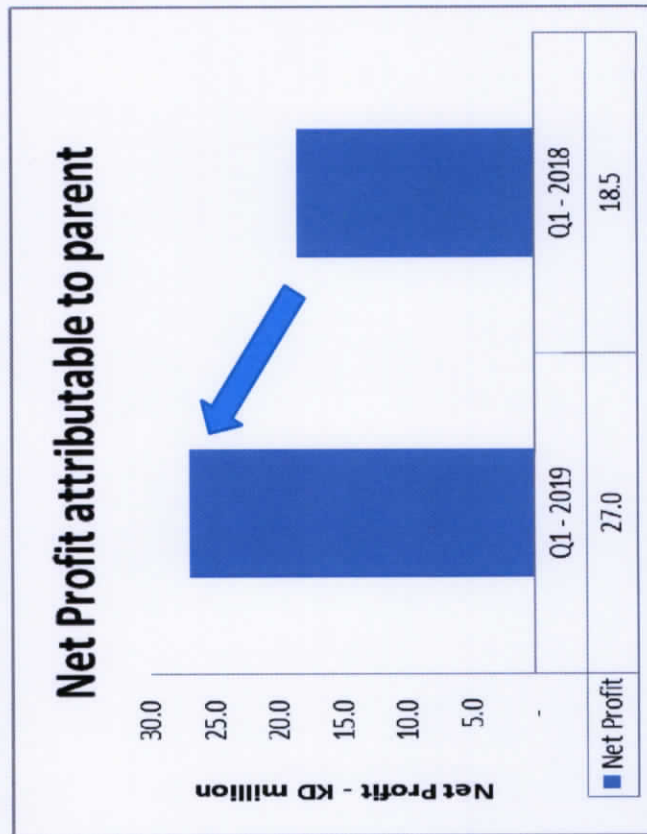
Revenue Analysis Q1 2019 – Q1 2018



Financial Performance

Earnings Per Share & Net Profit

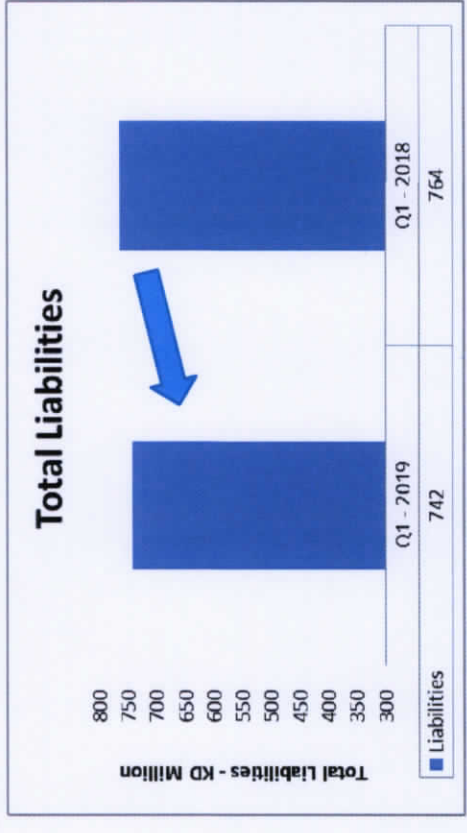
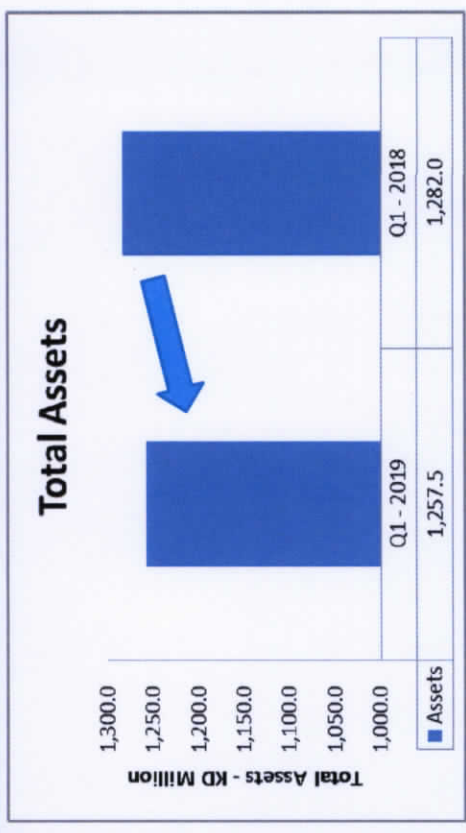
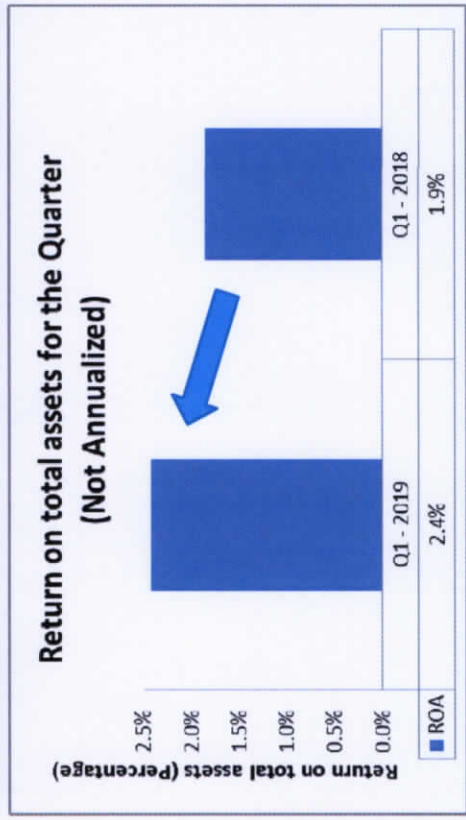
Q1 2019 – Q1 2018



Financial Position



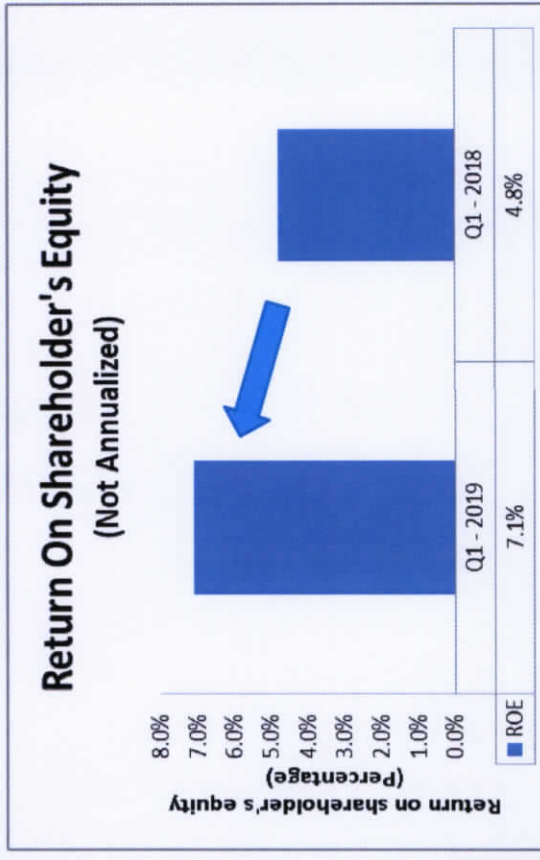
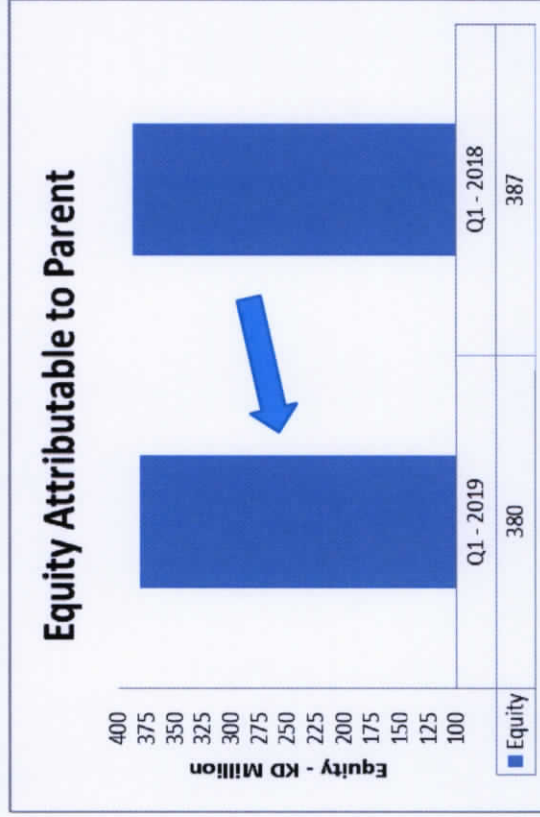
Assets & Liabilities Q1 2019 – Q1 2018



Financial Position



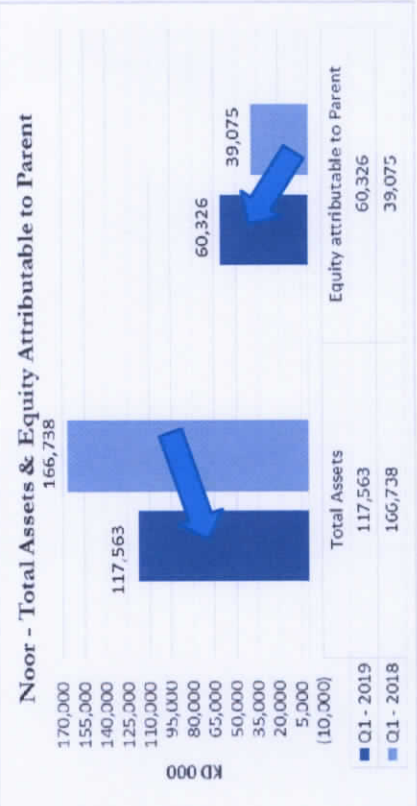
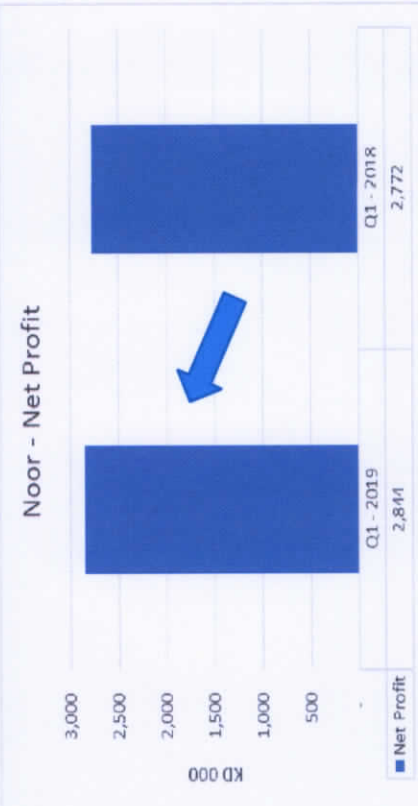
Equity Q1 2019 – Q1 2018



Subsidiaries Financial Performance



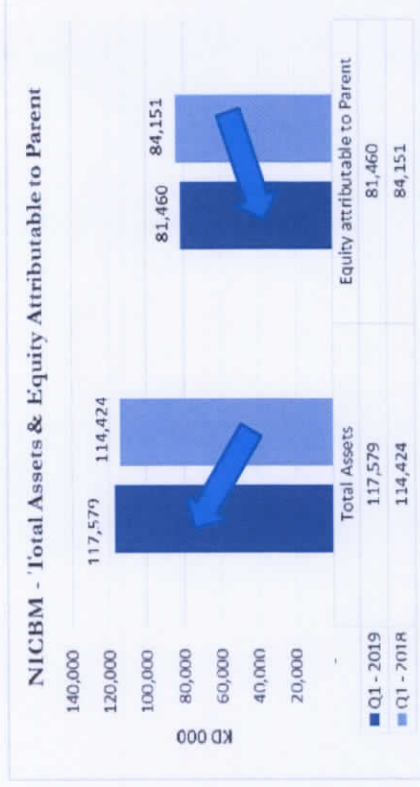
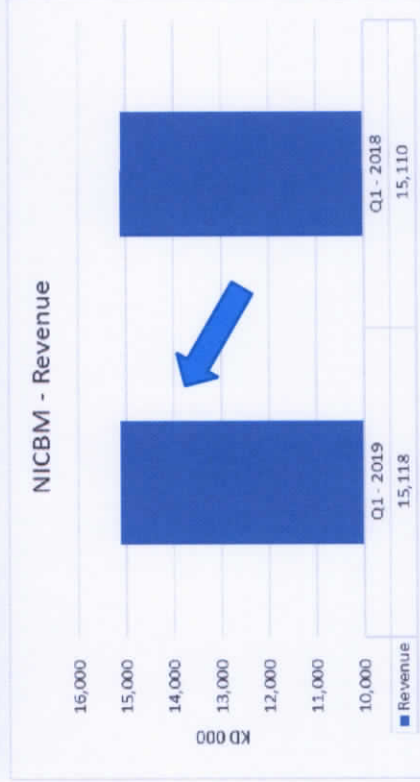
Noor Financial Investment Company - KPSC



Subsidiaries Financial Performance



National Industries Company – KPSC (NICBM)



Subsidiaries Financial Performance

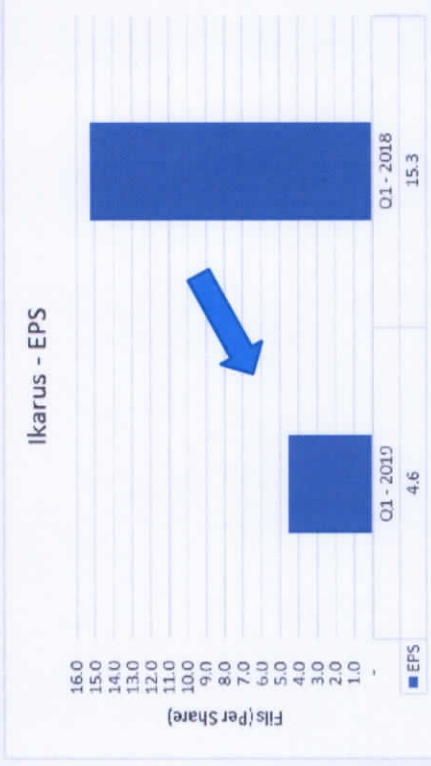


مجموعة
الصناعات الوطنية
(الخاصة)
NI Group
National Industries Group
(Listing)



إيكاروس
للصناعات البترولية
IKARUS
Petrochemical Industries

Ikarus Petroleum Industries Company - KSCC



Thank You

