



From: IR Department- Raya Holding for Financial Investments

To: Mr. Zakaria Hamza – Vice President of Disclosure & Corporate Governance Department-EGX

Company: Egyptian Stock Exchange

Subject: Form 30 as of 31/03/2024

Date: 16/04/2024

Number of Pages: 5

من: قطاع علاقات المستثمرين – شركة راية القابضة للاستثمارات المالية

إلى: الأستاذ/ زكريا حمزة- نائب رئيس قطاع الإفصاح بالبورصة المصرية

الشركة: البورصة المصرية

الموضوع: تقرير الإفصاح عن مجلس الإدارة وهيكل المساهمين بتاريخ ٢٠٢٤ / ٠٣ / ٣١

التاريخ: ٢٠٢٤ / ٠٤ / ١٦

العدد الكلي للصفحات بما فيها ورقة الغلاف: ٥

Listed Companies Sector
Disclosure Department

قطاع الشركات المقيدة
إدارة الإفصاح

Mr. Zakaria Hamza – Vice President of Disclosure & Corporate Governance Department- Egyptian Stock Exchange

الأستاذ/ زكريا حمزة- نائب رئيس قطاع الإفصاح بالبورصة المصرية

تحية طيبة وبعد،

Kindly find attached Raya Holding's Form 30 as of 31/03/2024 complying with Article No.30 of the listing and disclosure rules on the Egyptian Stock Exchange.

مرفق لسيادتكم صورة من نموذج تقرير الإفصاح عن مجلس الإدارة وهيكل المساهمين عن الفترة المنتهية في ٢٠٢٤/٠٣/٣١ وذلك تنفيذًا للمادة ٣٠ من قواعد القيد والإفصاح في البورصة المصرية.

Thank You

و تفضلوا بقبول الاحترام والتقدير،

Veronica Michael Thomas
Investor Relations and
Investments Analyst

Raya Holding for Financial Investments

Veronica Michael

فيرونیکا مايكل توماس
محلل

علاقات المستثمرين والاستثمار
راية القابضة للاستثمارات المالية ش.م.م.

Raneem Medhat Meligy

Investor Relations and
Corporate Finance Manager

Raya Holding for Financial Investments

Raneem Meligy

رنيم مدحت مليجي
مدير

علاقات المستثمرين والاستثمار
راية القابضة للاستثمارات المالية ش.م.م.

Ahmed Nour El-Din Hassan

Corporate Finance
and Investments Senior Director
Raya Holding for Financial Investments

Ahmed Nour El-Din Hassan

أحمد نورالدين حسن
رئيس قطاع التمويل والاستثمار
ومدير علاقات المستثمرين
راية القابضة للاستثمارات المالية ش.م.م.





Disclosure Report Form
Regarding the Board of Directors and Shareholders' Structure for the period ending on
31/03/2024
Following Article 30 of the Listing Rules

Company Name	Raya Holding for Financial Investments S.A.E			
End of the reporting period For Fiscal Year 2024	1 st Quarter	<input checked="" type="checkbox"/>	2 nd Quarter	<input type="checkbox"/>
	3 rd Quarter	<input type="checkbox"/>	4 th Quarter	<input type="checkbox"/>

Company Contact Information	
Investor Relations Officers	Ahmed Nour-El Din Hassan Raneem Medhat Meligy
Email Address	ahmed_nhassan@rayacorp.com raneem_medhat@rayacorp.com
Phone Number	38726000
Fax Number	38726001
Head Office Address	26th July St., Touristic Zone, 6th of October, 12568 Egypt
Investor Relations Email Address	mailto:Investor_relations@rayacorp.com

Shareholder Structure (shareholders owning 5% or more):				
Name	Position according to current statement		Position according to previous statement	
	Number of Shares	%	Number of Shares	%
Pharonia for Real Estate Investment- Mona Kheir El Din and Partners	569,192,630	26.55%	569,192,630	26.55%
Medhat Mohamed Ibrahim Khalil	393,873,260	18.37%	393,873,260	18.37%
Financial Holdings International Ltd	258,325,380	12.05%	258,325,380	12.05%
Ashraf Mahmoud Abdo Kheir El Din	231,695,410	10.81%	231,695,410	10.81%
Triangle Energy International Limited	170,028,850	7.93%	170,028,850	7.93%
Mona Mahmoud Abdo Kheir El Din	124,199,730	5.79%	124,199,730	5.79%
Total	1,747,315,260	81.50%	1,747,315,260	81.50%

Statement	Position according to current statement			Position according to previous statement		
	Number of Shares	%	Number of Shareholders	Number of Shares	%	Number of Shareholders
Total shares registered with MCDR (1)	2,143,995,190	100.00%	8,019	2,143,995,190	100.00%	7,120
(-) Total shares not deposited at Central Depository (2)	252,910	0.012%	-	252,910	0.012%	-
(3) Total shares deposited at Central Depository (1-2)	2,143,742,280	99.988%	8,019	2,143,742,280	99.988%	7,120
Membership guarantee shares owned by board members (4)	-	-	-	-	-	-
100% of shares required to be retained by major shareholders according to rules (5)	1,036,487,665	48.34%	14	988,427,665	46.10%	14



97% in cases other than the specified retention cases through major shareholders (6)	-	-	-	-	-	-
Shares owned by founders during the lock-up period and the minimum retention percentage (7)	309,370	0.014%	1	309,370	0.014%	1
Shares for in-kind contributions during the lock-up period (8)	-	-	-	-	-	-
Treasury Shares (9)	3,781,306	0.18%	1	3,346,306	0.16%	1
Shares for incentives and rewards within the company (10)	1,677,953	0.078%	1	1,677,953	0.078%	1
Frozen shares according to shareholder agreements (11)	-	-	-	-	-	-
Total contribution to the Holding Company (Parent Company) (12)	-	-	-	-	-	-
Total contribution from the Employee Shareholders Union (13)	-	-	-	-	-	-
Total number of shares corresponding to foreign deposit certificates (14)	-	-	-	-	-	-
Total pledged shares (15)	684,291,490	31.92%	3	734,291,490	34.35%	3
Total shares frozen for various other reasons (16)	1,360,800	0.063%	26	1,360,730	0.063%	25
(17) Total shares for retention purposes (4-16 pool)	1,727,908,584	80.59%	46	1,729,413,514	80.66%	45
(18) Total freely tradable shares (3-17)	415,833,696	19.40%	7,989	414,328,766	19.33%	7,091

- Note: 100% of the shares of major shareholders who have had no transactions on their shares for the previous year from the calculation date are excluded.
- Calculation Equation for Free Float Percentage = $(\text{Total Freely Tradable Shares} \times 1000) / \text{Total Registered Company Shares with the Clearing House}$
- Freely Tradable Shares:

In accordance with the definition stipulated in Article 4 of the Listing and Delisting Rules issued by the decision of the Board of Directors of the Authority No. 11 for the year 2014, amended by the decision of the Board of Directors of the Financial Regulatory Authority No. 170 on 21/12/2014.

The free-to-trade shares shall mean all shares available for unrestricted purchase or sale, and shall be calculated after the Company's shares recorded in the Exchange Schedules are excluded:

- 1- Shares owned by holding companies in their subsidiaries that are listed on the stock exchange.
- 2- Shares owned by major shareholders according to the following ratios:
 - 100% of shares required to be retained according to these rules.
 - 100% in cases other than specified retention cases; it is a condition to exclude 97% that there has been a transaction within the previous year from the calculation date.
- 3- Shares owned by founders during the lock-up period as per Article 45 of Law 159 for the year 1981, whether at the founding or capital increase, unless they are part of the shares of major shareholders.
- 4- Treasury shares
- 5- Membership guarantees shares for the Board of Directors, if stipulated by the company's bylaws, throughout the term of membership.
- 6- Shares owned by shareholders obligated by agreements or contracts to retain a certain percentage or number of the company's shares for a specific period during that duration.

Major Shareholder: A major shareholder means any shareholder that owns 10% or more of the Company's equity shares, whether directly or indirectly, through the associated groups and parties.



Treasury Shares held by the company					
Purchase Date	Position according to current statement		Purchase Date	Position according to previous statement(*)	
	Number of Shares	%		Number of Shares	%
31/03/2022	960,037	0.04%	31/03/2022	960,037	0.04%
04/04/2022	616,590	0.03%	04/04/2022	616,590	0.03%
07/04/2022	1,104,758	0.05%	07/04/2022	1,104,758	0.05%
11/04/2022	133,081	0.01%	11/04/2022	133,081	0.01%
17/04/2022	225,703	0.01%	17/04/2022	225,703	0.01%
18/04/2022	158,000	0.01%	18/04/2022	158,000	0.01%
19/04/2022	31,000	0.01%	19/04/2022	31,000	0.01%
20/04/2022	117,137	0.01%	20/04/2022	117,137	0.01%
14/3/2024	218,000	0.010%			
17/3/2024	217,000	0.010%			
28/3/2024	100,000	0.005%			
31/3/2024	224,500	0.010%			
8/4/2024	327,000	0.015%			
Total	4,432,806	0.207%		3,346,306	0.16%

* The company is currently in the process of completing the procedures for deletion of the treasury shares according to the law.

- Changes in the Board of Directors: None
- Last composition of the Board of Directors:

Table (a) Members of the Board of Directors from among the shareholders

Name	Entity Representation*	The Attribute (Executive - Non-Executive) Number of Owned Shares**		Position (Executive – Non-Executive)
		For the Legal Entity (Entity Representation)	For the Natural Person Representing the Entity (On His Behalf)	
Medhat Mohamed Ibrahim Khalil	Himself	-	393,873,260	Chairman
Mohamed Hawa	FINANCIAL HOLDINGS INTERNATIONAL LTD	258,325,380	-	Non-Executive
Ashraf Mahmoud Abdo Kheir EL Din	Himself	-	231,695,410	Non-Executive
Ahmed Medhat Mohamed Ibrahim Khalil	Himself	-	64,838,490	Managing Director
Hamed Mahmoud Hamed Mahmoud Shamma	Himself	-	4,248,660	Non-Executive

(*) On his own behalf or on behalf of a legal person

(**) Owned by the natural person or legal entity he represents

Table (B) Board of Directors Members with Expertise (Non-Shareholders)

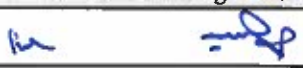
Name	Position (Executive – Non-Executive)	Independent - Non-independent *
Amr Mohamed Ahmed El Tawil	Non-Executive	Not-Independent
Yasser Zaki Hashem	Non-Executive	Not-Independent
Malek Ahmed Ehab Mohamed Sultan	Non-Executive	Not-Independent
Shreif Hussein Kamel	Non-Executive	Independent
Moustafa Amin Mubarak Mohamed Mubarak	Non-Executive	Independent
Noha Hesham Mohamed Amin El Ghazaly	Non-Executive	Independent
Reem Mofah AbdelHamid ElSaedy	Non-Executive	Independent
Seif Allah Coutry Saady Hassan	Non-Executive	Not-Independent
Samer Abdel Fattah Mohamed El Waziri	Non-Executive	Not-Independent

(*) The member may be non-executive and non-independent according to the definition provided in Article (4) of the listing rules.




The expiration date of the legal term for the Board of Directors
April 30, 2026

I, the undersigned, hereby acknowledge as the Chairman of the Board of Directors of the company, the accuracy of this information, and it is under the company's responsibility.

Name	Title	Signature
Medhat Mohamed Ibrahim Khalil	Chairman	

Statement Preparation Date: 16/4/2024


Ahmed Nour- El Din Hassan
Corporate Finance and Investments Senior Director
Investor Relations Manager
Raya Holding for Financial Investments

Annex (1) to the Disclosure Report Form

Code	Name	Number of Shares	%
	Pharonia for Real Estate Investment- Mona Kheir El Din and Partners	569,192,630	26.55%
	Medhat Mohamed Ibrahim Khalil	393,873,260	18.37%
	Ashraf Mahmoud Abdo Kheir EL Din	231,695,410	10.81%
	Mona Mahmoud Abdo Kheir El Din	124,199,730	5.79%
	Ahmed Medhat Mohamed Ibrahim Khalil	64,838,490	3.02%
	Amina Medhat Mohamed Ibrahim Khalil	38,011,303	1.77%
	Hend Medhat Mohamed Ibrahim Khalil	36,888,040	1.72%
	Hany Medhat Mohamed Ibrahim Khalil	5,000,000	0.23%
	Medhat Hamed Mahmoud Hamed Mahmoud Shamma	2,124,330	0.10%
	Abdelaziz Ayman Abdelaziz Hassan Seoudy	2,124,330	0.10%
	Yasmeen Ayman Abdelaziz Hassan Seoudy	2,124,330	0.10%
	Mahmoud Hamed Mahmoud Hamed Mahmoud Shamma	2,124,330	0.10%
	Mansour Ahmed Medhat Mohamed Ibrahim Khalil	2,124,330	0.10%
	Selim Ahmed Medhat Mohamed Ibrahim Khalil	2,124,330	0.10%
	Total	1,476,444,843	68.86%

