



Arabtec Holding Announces Key Dates For Its Capital Reduction

Dubai, UAE – 22 May 2017: Arabtec Holding PJSC (“Arabtec” or “the Group”), a leading contractor for social and economic infrastructure, announces the key proposed dates for the Capital Reduction, the final step in its Recapitalisation Programme to strengthen the Group’s financial position for the benefit of all stakeholders.

Rights Issue – Forthcoming Key Dates

Subscription Period Closing Date	28 May 2017
Latest Date of Allocation of the New Shares	5 June 2017
Latest Date of Refund	5 June 2017
Listing of the New Shares	8 June 2017*

*subject to regulatory approvals

Capital Reduction – Proposed Key Dates

Notice to Creditors	22 May 2017
Board Meeting	21 June 2017
Entitlement Date (last day of trading before restatement)	22 June 2017*
Share number and share price restated (prior to the commencement of trading)	First day of trading after Entitlement Date

*subject to regulatory approvals

About Arabtec Holding:

Arabtec is a leading contractor for social and economic infrastructure. The Group improves the quality of life of people living in the communities that it creates. Arabtec's impressive list of completed projects includes iconic buildings such as the world's tallest building, the Burj Khalifa in Dubai, and Abu Dhabi landmark, the Emirates Palace Hotel; as well as other technically challenging work on airports and related infrastructure.

Arabtec was the first private construction firm to list on the Dubai Financial Market in 2005. Today, the Group consists of numerous subsidiaries with specialisations spanning all segments of the construction cycle, with a vision of building the future.

For more information, please visit www.arabtecholding.com.

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