



**3) Face Value:**

The Board of Directors will determine the face value per bond for each issuance locally and internationally.

**4) Issuance fees and commission:**

The Board of Directors will set the fees and commissions for the issuance of the financial instruments in Egyptian Pounds or foreign currency in accordance with the prevailing market conditions.

**5) Rate of Return:**

A fixed or floating rate of return will be determined by the Board of Directors for each issuance.

**6) Coupon Tenor or Interest payment dates:**

To be determined by the Board of Directors for each issuance

**7) Minimum Subscription Amount:**

To be determined by the Board of Directors for each issuance.

**8) Other Terms:**

The General Assembly delegated the Board of Directors in fulfilling all necessary steps and procedures in relation to the issuance, dates and methods of issuance, currency for each tranche, returns, related fees and commissions, determining fees and commissions to be paid to foreign banks involved in the issuance in accordance to the international standards, determining any other terms for the issuance of the financial instruments, whether over one or more tranches and in amending any term as necessary provided that it is in compliance with the prevailing laws and delegating the CEO and Managing Director and/ or his Deputy or whomever he delegates in handling all administrative affairs and fulfilling all necessary procedures related to the issuance of the referred to financial instruments.

