



From: IR Department- Raya Holding for Financial Investments
To: Mr. Hisham Ibrahim – Vice President of Disclosure &
Corporate Governance Department- Egyptian Stock Exchange
Company: Egyptian Stock Exchange

Subject: Form 30 as of 30/06/2024

Date: 14/07/2024

Number of Pages: 5

Listed Companies Sector
Disclosure Department

Mr. Hisham Ibrahim – Vice President of Disclosure & Corporate
Governance Department- Egyptian Stock Exchange

Kindly find attached Raya Holding's Form 30 as of 30/06/2024
complying with Article No.30 of the listing and disclosure rules on
the Egyptian Stock Exchange.

Thank You

من: قطاع علاقات المستثمرين – شركة راية القابضة للاستثمارات المالية

إلى: الأستاذ/ هشام ابراهيم – نائب رئيس قطاع الإفصاح بالبورصة المصري

الشركة: البورصة المصرية

الموضوع: تقرير الإفصاح عن مجلس الإدارة وهيكل المساهمين بتاريخ
٢٠٢٤ / ٠٦ / ٣٠

التاريخ: ٢٠٢٤ / ٠٧ / ١٤

العدد الكلي للصفحات بما فيها ورقة الغلاف: ٥

قطاع الشركات المقيدة
إدارة الإفصاح

الأستاذ/ هشام ابراهيم – نائب رئيس قطاع الإفصاح بالبورصة المصري

تحية طيبة وبعد،

مرفق لسيادتكم صورة من نموذج تقرير الإفصاح عن مجلس الإدارة وهيكل
المساهمين عن الفترة المنتهية في ٢٠٢٤ / ٠٦ / ٣٠ وذلك تنفيذا للمادة ٣٠ من
قواعد القيد والإفصاح في البورصة المصرية.

وتفضلوا بقبول وافر الاحترام والتقدير،

Raneem Medhat Meligy
Investor Relations and
Corporate Finance Manager
Raya Holding for Financial Investments

Raneem Meligy

Hossam Hussein
Chief Financial Officer
Raya Holding for Financial Investments

Hossam Hussein

رنيم مدحت مليجي
مدير
علاقات المستثمرين والاستثمار
راية القابضة للاستثمارات المالية ش.م.م.

حسام حسين
رئيس القطاعات المالية
راية القابضة للاستثمارات المالية ش.م.م.





Disclosure Report Form
Regarding the Board of Directors and Shareholders' Structure for the period ending on
30/06/2024
Following Article 30 of the Listing Rules

Company Name	Raya Holding for Financial Investments S.A.E			
End of the reporting period For Fiscal Year 2024	1 st Quarter		2 nd Quarter	☒
	3 rd Quarter		4 th Quarter	

Company Contact Information	
Investor Relations Officers	Hossam Hussein Raneem Meligy
Email Address	raneem_medhat@rayacorp.com
Phone Number	38726000
Fax Number	38726001
Head Office Address	26th July St., Touristic Zone, 6th of October, 12568 Egypt
Investor Relations Email Address	mailto:Investor_relations@rayacorp.com

Shareholder Structure (shareholders owning 5% or more):				
Name	Position according to current statement		Position according to previous statement	
	Number of Shares	%	Number of Shares	%
Pharonia for Real Estate Investment- Mona Kheir El Din and Partners	569,192,630	26.59%	569,192,630	26.55%
Medhat Mohamed Ibrahim Khalil	385,208,477	17.99%	393,873,260	18.37%
Financial Holdings International Ltd	258,325,380	12.07%	258,325,380	12.05%
Ashraf Mahmoud Abdo Kheir El Din	231,695,410	10.82%	231,695,410	10.81%
Triangle Energy International Limited	170,028,850	7.94%	170,028,850	7.93%
Mona Mahmoud Abdo Kheir El Din	130,534,947	6.10%	124,199,730	5.79%
Total	1,744,985,694	81.52%	1,747,315,260	81.50%

Statement	Position according to current statement			Position according to previous statement		
	Number of Shares	%	Number of Shareholders	Number of Shares	%	Number of Shareholders
Total shares registered with MCDR (1)	2,140,648,884	100%	7,820	2,143,995,190	100%	8,019
(-) Total shares not deposited at Central Depository (2)	252,910	0.012%	-	252,910	0.012%	-
(3) Total shares deposited at Central Depository (1-2)	2,140,395,974	99.988%	7,820	2,143,742,280	99.988%	8,019
Membership guarantee shares owned by board members (4)	-	-	-	-	-	-
100% of shares required to be retained by major shareholders according to rules (5)	744,096,905	34.77%	12	1,036,487,665	48.34%	14
97% in cases other than the specified retention cases through major shareholders (6)	373,652,223	17.45%	1			



Shares owned by founders during the lock-up period and the minimum retention percentage (7)	309,370	0.014%	1	309,370	0.014%	1
Shares for in-kind contributions during the lock-up period (8)	-	-	-	-	-	-
Treasury Shares (9)	2,031,500	0.095%	1	3,781,306	0.18%	1
Shares for incentives and rewards within the company (10)	1,677,953	0.078%	1	1,677,953	0.078%	1
Frozen shares according to shareholder agreements (11)	-	-	-	-	-	-
Total contribution to the Holding Company (Parent Company) (12)	-	-	-	-	-	-
Total contribution from the Employee Shareholders Union (13)	-	-	-	-	-	-
Total number of shares corresponding to foreign deposit certificates (14)	-	-	-	-	-	-
Total pledged shares (15)	569,291,490	26.59%	2	684,291,490	3	31.92%
Total shares frozen for various other reasons (16)	1,364,491	0.064%	30	1,360,800	26	0.063%
(17) Total shares for retention purposes (4-16 pool)	1,703,980,186	79.60%	49	1,727,908,584	46	89.59%
(18) Total freely tradable shares (3-17)	436,415,788	20.39%	7,788	415,833,696	7,898	19.40%

- Note: 100% of the shares of major shareholders who have had no transactions on their shares for the previous year from the calculation date are excluded.
- Calculation Equation for Free Float Percentage = $(\text{Total Freely Tradable Shares} \times 1000) / \text{Total Registered Company Shares with the Clearing House}$
- Freely Tradable Shares:

In accordance with the definition stipulated in Article 4 of the Listing and Delisting Rules issued by the decision of the Board of Directors of the Authority No. 11 for the year 2014, amended by the decision of the Board of Directors of the Financial Regulatory Authority No. 170 on 21/12/2014.

The free-to-trade shares shall mean all shares available for unrestricted purchase or sale, and shall be calculated after the Company's shares recorded in the Exchange Schedules are excluded:

- 1- Shares owned by holding companies in their subsidiaries that are listed on the stock exchange.
- 2- Shares owned by major shareholders according to the following ratios:
 - 100% of shares required to be retained according to these rules.
 - 100% in cases other than specified retention cases; it is a condition to exclude 97% that there has been a transaction within the previous year from the calculation date.
- 3- Shares owned by founders during the lock-up period as per Article 45 of Law 159 for the year 1981, whether at the founding or capital increase, unless they are part of the shares of major shareholders.
- 4- Treasury shares
- 5- Membership guarantees shares for the Board of Directors, if stipulated by the company's bylaws, throughout the term of membership.
- 6- Shares owned by shareholders obligated by agreements or contracts to retain a certain percentage or number of the company's shares for a specific period during that duration.

Major Shareholder: A major shareholder means any shareholder that owns 10% or more of the Company's equity shares, whether directly or indirectly, through the associated groups and parties.



Treasury Shares held by the company					
Purchase Date	Position according to current statement		Purchase Date	Position according to previous statement	
	Number of Shares	%		Number of Shares	%
28/3/2024	100,000	0.005%	31/03/2022	960,037	0.04%
31/3/2024	224,500	0.010%	04/04/2022	616,590	0.03%
8/4/2024	327,000	0.015%	07/04/2022	1,104,758	0.05%
9/6/2024	481,235	0.022%	11/04/2022	133,081	0.01%
10/6/2024	206,400	0.010%	17/04/2022	225,703	0.01%
11/6/2024	412,607	0.019%	18/04/2022	158,000	0.01%
23/6/2024	279,758	0.013%	19/04/2022	31,000	0.01%
			20/04/2022	117,137	0.01%
			14/3/2024	218,000	0.010%
			17/3/2024	217,000	0.010%
			28/3/2024	100,000	0.005%
			31/3/2024	224,500	0.010%
			8/4/2024	327,000	0.015%
Total	2,031,500	0.095%	Total	4,432,806	0.207%

- Changes in the Board of Directors: None
- Last composition of the Board of Directors:

Table (a) Members of the Board of Directors from among the shareholders				
Name	Entity Representation*	The Attribute (Executive - Non-Executive) Number of Owned Shares**		Position (Executive – Non-Executive)
		For the Legal Entity (Entity Representation)	For the Natural Person Representing the Entity (On His Behalf)	
Medhat Mohamed Ibrahim Khalil	Himself	-	385,208,477	Chairman
Mohamed Hawa	FINANCIAL HOLDINGS INTERNATIONAL LTD	258,325,380	-	Non-Executive
Ashraf Mahmoud Abdo Kheir EL Din	Himself	-	231,695,410	Non-Executive
Ahmed Medhat Mohamed Ibrahim Khalil	Himself	-	64,838,490	Managing Director
Hamed Mahmoud Hamed Mahmoud Shamma	Himself	-	29,589,529	Non-Executive

(*) On his own behalf or on behalf of a legal person

(**) Owned by the natural person or legal entity he represents

Table (B) Board of Directors Members with Expertise (Non-Shareholders)		
Name	Position (Executive – Non-Executive)	Independent - Non-independent *
Amr Mohamed Ahmed El Tawil	Non-Executive	Not-Independent
Yasser Zaki Hashem	Non-Executive	Not-Independent
Malek Ahmed Ehab Mohamed Sultan	Non-Executive	Not-Independent
Shreif Hussein Kamel	Non-Executive	Independent
Moustafa Amin Mubarak Mohamed Mubarak	Non-Executive	Independent
Noha Hesham Mohamed Amin El Ghazaly	Non-Executive	Independent
Reem Mofteh AbdelHamid ElSaedy	Non-Executive	Independent
Seif Allah Coutry Saady Hassan	Non-Executive	Not-Independent
Samer Abdel Fattah Mohamed El Waziri	Non-Executive	Not-Independent



(*) The member may be non-executive and non-independent according to the definition provided in Article (4) of the listing rules.

The expiration date of the legal term for the Board of Directors

April 30, 2026

I, the undersigned, hereby acknowledge as the Chairman of the Board of Directors of the company, the accuracy of this information, and it is under the company's responsibility.

Name	Title	Signature
Medhat Mohamed Ibrahim Khalil	Chairman	

Hossam Hussein
Chief Financial Officer
Investor Relations Manager
Raya Holding for Financial Investments

Statement Preparation Date: 14/7/2024



Annex (1) to the Disclosure Report Form			
Code	Name	Number of Shares	%
	Pharonia for Real Estate Investment- Mona Kheir El Din and Partners	569,192,630	26.59%
	Medhat Mohamed Ibrahim Khalil	385,208,477	17.99%
	Ashraf Mahmoud Abdo Kheir EL Din	231,695,410	10.82%
	Mona Mahmoud Abdo Kheir El Din	130,534,947	6.10%
	Ahmed Medhat Mohamed Ibrahim Khalil	64,838,490	3.03%
	Hend Medhat Mohamed Ibrahim Khalil	36,888,040	1.72%
	Hany Medhat Mohamed Ibrahim Khalil	5,000,000	0.23%
	Mahmoud Hamed Mahmoud Hamed Mahmoud Shamma	10,043,352	0.47%
	Medhat Hamed Mahmoud Hamed Mahmoud Shamma	10,043,351	0.47%
	Hamed Mahmoud Hamed Mahmoud Shamma	9,502,826	0.44%
	Yasmeen Ayman Abdelaziz Hassan Seoudy	2,124,330	0.10%
	Selim Ahmed Medhat Mohamed Ibrahim Khalil	2,124,330	0.10%
	Mansour Ahmed Medhat Mohamed Ibrahim Khalil	2,124,330	0.10%
	Abdelaziz Ayman Abdelaziz Hassan Seoudy	2,124,330	0.10%
	Total	1,461,444,843	68.27%

