

Agenda for the General Assembly Meeting:

1. Approval of the report of the auditors on the budget and financial statements for the fiscal year ending on December 31, 2023.
2. Informing the General Assembly of the Fatwa and Sharia Supervision report on the bank's activities for the fiscal year ending on December 31, 2023.
3. Approval of the Board of Directors' report on the bank's business results for the fiscal year ending on December 31, 2023, as well as the 2023 Governance Report and the auditor's report on it.
4. Approval of the budget, income statement, and financial statements for the fiscal year ending on December 31, 2023.
5. Exonerating Mr./Chairman of the Board of Directors and the gentlemen/members of the Board of Directors from any responsibility regarding their management during the fiscal year ending on December 31, 2023.
6. Approval of the amendments made to the composition of the Board of Directors during the year 2023 until the date of the Ordinary General Assembly meeting.
7. Determining the attendance and transportation allowances for the gentlemen/members of the Board of Directors during the fiscal year ending on December 31, 2024.
8. Appointment of auditors and determination of their fees for the fiscal year ending on December 31, 2024.
9. Approval of the disbursement of amounts spent in the form of donations for the year 2023 and authorizing the Board of Directors to report on the disbursement of other amounts in the form of donations during the fiscal year ending on December 31, 2024, with an indication of the limits of these donations, in accordance with Article "101" of Law No. 159 of 1981.
10. Approval of the proposal to increase the issued and paid-up capital from 5 billion Egyptian Pounds to 6 billion Egyptian Pounds, with a free increase of 1 billion Egyptian Pounds. This involves distributing 100 million free shares, financed by the net profits of the year 2023, at a rate of 0.2 shares for each original share of the bank's shares before the increase. This also grants authority to the CEO and Managing Director or their delegate to take all necessary actions, conclude the modification contract, and make any amendments deemed necessary by the Financial Regulatory Authority, the General Authority for Investment and Free Zones, or any other administrative body.
11. Approval of the distribution of a portion of the net profits realized in 2023 among the employees and the bank's Board of Directors, according to the rules set by the Board of Directors.



Abu Dhabi Islamic Bank – Egypt
Egyptian Joint Stock Company Established in accordance with the Investment Law
Head Office: 9 Mohamed Fahmy El-Said Street (formerly Rostom), Garden City, Cairo Commercial
Register No: 205364 – Cairo
Authorized Capital: 7 billion Egyptian Pounds, Issued and Paid-Up Capital: 5 billion Egyptian Pounds
Invitation to the Shareholders to attend the Ordinary General Assembly Meeting

Based on the amendment made to the text of Articles "39" and "40" of the Bylaws of Abu Dhabi Islamic Bank - Egypt, which was approved by Decree No. 931/A for the year 2023, issued by the Investment Documentation Office, and published in the Investment Gazette, Issue No. 84575/2023, on July 5, 2023. The amendment grants approval for the use of electronic systems to prove attendance at the General Assembly meeting and vote on resolutions issued during the meeting. This is in accordance with the provisions of the second paragraph of Article "240" repeated in the Executive Regulations of Law No. 159 for the year 1981, Decision No. 484 for the year 2019 issued by the General Authority for Investment and Free Zones, and Decision No. 150 for the year 2022 issued by the Financial Regulatory Authority.

Abu Dhabi Islamic Bank - Egypt" Board of Directors is pleased to invite the shareholders to attend the Extraordinary General Assembly meeting scheduled to be held on Thursday, March 21, 2024, at 3:30 PM, Whether through physical attendance or through modern communication means using E-Magles technology. Shareholders can attend the meeting through video conferencing and electronically vote on the agenda items. Attendance through this method is considered valid, fulfilling the necessary legal quorum for the meeting's validity and ensuring genuine electronic voting in accordance with the law and the bank's bylaws. Registration and data completion can be done through the following link: -

<https://rebrand.ly/ADIBANK>

Or through the use of the below QR Code:



Kindly note that the electronic voting on the agenda items presented in the extraordinary general assembly will be open five days before the meeting, starting from Saturday, March 16, 2024. Please ensure to submit the stock freezing certificates and the authorizations for attendance or proxies through the provided link.

The meeting will take place at the headquarters of Abu Dhabi Islamic Bank - Egypt, located at 5 El-Borsa Street, Abdeen, Cairo.



The agenda of the extraordinary general assembly includes the following:

- Approval of the proposal to increase the bank's authorized capital from 7 billion Egyptian Pounds to 10 billion Egyptian Pounds, with an increase of 3 billion Egyptian Pounds. This includes granting authority to the CEO and Managing Director or their delegate to take all necessary actions, conclude the modification contract, and make any amendments deemed necessary by the Financial Regulatory Authority, the General Authority for Investment and Free Zones, or any other administrative body.
- Empowering the Board of Directors to amend articles "6 and 7" of the bylaws of Abu Dhabi Islamic Bank - Egypt. This is in accordance with the decisions of the ordinary general assembly and the Extraordinary general assembly held on March 21, 2024, to increase the bank's licensed capital from 7 billion Egyptian pounds to 10 billion Egyptian pounds, with an increase of 3 billion Egyptian pounds. Additionally, there will be an increase in the issued and paid-up capital from 5 billion Egyptian pounds to 6 billion Egyptian pounds, with an increase of 1 billion Egyptian pounds distributed over 100 million shares with a nominal value of 10 EGP per share through the distribution of free shares financed by the net profits of the year. This is done at a ratio of 0.2 shares for each original share before the increase.

We draw the attention of the shareholders to the following:

1. Each shareholder has the right to attend the extraordinary general assembly either in person or through a proxy. The proxy must be documented in a special written authorization.
2. Shareholders wishing to attend the meeting should register their information and submit stock freezing certificates and authorizations or proxies through the provided link at least three days before the assembly's date, during official working hours, excluding Fridays and Saturdays. Ensure entry into the link provided in this invitation at least one hour before the meeting for identity verification.
3. Questions and inquiries related to the agenda items of the extraordinary general assembly should be submitted in writing to the Investor Relations Management of the bank at the address: 9 Mohamed Fahmy El-Sayed Street (formerly Rostom), Garden City, Cairo - Third Floor, at least three days before the meeting. Discussion during the extraordinary general assembly will be limited to the agenda items.
4. Detailed statements mentioned in articles 219, 220, 221, 222, and 228 of the Executive Regulations of Law No. 159 of 1981 are deposited with the Investor Relations Management of the bank at the aforementioned address.
5. The extraordinary general assembly will be valid if attended by shareholders representing at least half of the bank's capital. Resolutions will be passed by a three-quarters majority of the represented shares in the assembly, in accordance with Article 229 of the Executive Regulations of Law No. 159 of 1981 and Article 46 of the bank's bylaws. In case the legal quorum is not met for the first meeting, a second meeting will be held on Sunday, March 24, 2024, at the same time and under the same conditions as the first meeting. This meeting will be considered valid if attended by shareholders representing



