

Semi-annual disclosure form for the use of the capital

Smart Village, Building
 A3-B82, Third Floor,
 KM 28 Cairo-Alex Desert
 Road, 12577

increase subscription proceeds (Prepared in accordance with the provisions of Article 52 of listing Rules)

مبنى أ3 – ب82 الدور
 الثالث، القرية الذكية –
 الكيلو 28 طريق مصر –
 إسكندرية الصحراوي

Company's name	Efinance
ISIN Code	EGS74301C013
Type of capital increase	○ Priority rights in the subscription
End date of the capital increase subscription	30/11/2021
Listing Date of shares of capital increase	29/11/2021
The total value of the subscription proceeds	EGP 2.48 Billion
The actual use of the proceeds until the end of the fiscal period ending on 31/12/2023 compared to what was disclosed in the prospectus	<ul style="list-style-type: none"> - EGP 98 million were allocated for investing in startups. - EGP 572 million was allocated as capital expenditure for several projects of the group. - US\$ 4 million was allocated for upgrading the cloud hosting infrastructure. - EGP 587 million was allocated for investing in financial assets. - EGP 276 million was allocated for financing subsidiaries and sister companies.

Smart Village, Building
A3-B82, Third Floor,
KM 28 Cairo-Alex Desert
Road, 12577

مبنى أ3 – ب82 الدور
الثالث، القرية الذكية –
الكيلو 28 طريق مصر –
إسكندرية الصحراوي

The remaining value of the proceeds of the subscription	EGP 0.7 billion
Details and status of projects compared to what was disclosed in the subscription prospectus	<p>EFinance continued to provide capital expenditures to finance the infrastructure necessary for several national projects, including the implementation of more than 66 touristic sites. Moving forward, we intend to expand e-finance’s digital ticketing solution further across additional touristic sites. In addition to financing startups and subsidiaries.</p> <p>Some investment opportunities are currently being studied and will be announced upon completion.</p>
Other data	-