

Notice N° AV-2024-081

(Only the french version prevails)

Event	Capital increase in cash
Involved Instrument(s)	CIH

- NOTICE SUBJECT

Capital increase in cash of "CIH" shares

- REFERENCES

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;
- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely sections 4.1.9 and 4.1.10;
- Casablanca Stock Exchange's approval notice No 05/2024 of 28/06/2024 ;
- Visa of AMMC No VI/EM/020/2024 of 28/06/2024 ;

The following has been decided:

- CHARACTERISTICS OF THE OPERATION

Capital increase type	Increase capital in cash with subscription rights
subscriber(s)	Former shareholders and holders of subscription rights
Date of general extraordinary meeting	06/05/2024
Nominal value (MAD)	100,00
Price share (MAD)	358,00
Number of operation shares	977.499
Total amount of the operation (MAD)	349.944.642
Subscription starting date	12/07/2024
Subscription closing date	19/08/2024
Financial Advisor and Global Coordinator	CIH Bank

Brokerage firm in charge of operation's registration	CDG CAPITAL BOURSE
Organization in charge of operation's centralization	CIH Bank

- CHARACTERISTICS OF SUBSCRIPTION RIGHT

Right label	DS CIH 9/281 2024
Right ticker	SCIHC
Right ex date	09/07/2024
Right cotation date	12/07/2024
Right delisting date	22/08/2024

- CHARACTERISTICS OF THE NEW SHARES

Sector	Banks
Listing line	1st Line Shares
Due date	01/01/2024
Securitie Ticker	CIH
Label	CIH
Registration date	02/09/2024
Sub-Fund	Principal A

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issue by Casablanca Stock Exchange of the approval notice for the operation	28/06/2024
2	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	28/06/2024
3	Publication by the Casablanca Stock Exchange of the notice relating to the operation	01/07/2024
4	Ex date of subscription rights: - Annoucement of the theoretical value of the subscription right - Adjustment of the price of the security - Clearing of the order book	09/07/2024
5	Start of subscription period: listing of subscription rights	12/07/2024
6	End of subscription period	19/08/2024
7	Delisting of the preferential subscription rights	22/08/2024
8	Meeting of the relevant authority prior to approval of the operation	28/08/2024

9	Receipt by the Casablanca Stock Exchange of the results of the operation and the minutes of the meeting held by the authority that approved the operation	29/08/2024
10	<ul style="list-style-type: none"> - Delivery of new titles - Admission of new shares - Registration of the operation on the stock exchange - Publication by the Casablanca Stock Exchange of the results of the operation - Return of balances to subscribers 	02/09/2024

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)