

**Disclosure of Material Information****To: Bahrain Bourse**

Investcorp Holdings B.S.C. would like to announce the following material information:

**الإفصاح عن معلومات جوهرية****السادة / بورصة البحرين**

تعلن شركة انفستكوروب القابضة ش.م.ب عن الإفصاح عن معلومات جوهرية المبين تفاصيلها أدناه:

Date	30 May 2021	التاريخ
Company Name	Investcorp Holdings B.S.C.	إسم الشركة
Trading Code	INVCORP	رمز التداول
Subject	Results of the Company's Offer to Shareholders	الموضوع
Material Information	<p>Following the expiry of the Company's Offer on Thursday 27 May 2021, we are pleased to disclose that shareholders holding 1,802,704 of the Company's ordinary shares, representing 2.3% of the total outstanding ordinary shares have accepted the Offer. Shareholders are reminded that redemption of shares of shareholders who submitted the Acceptance Form is subject to issuance of a resolution to convert the Company in the upcoming extra-ordinary general meeting ("EGM").</p> <p>The Company kindly reminds its Shareholders of its upcoming EGM at 11:00am on 2 June 2021 as well as the subsequent Objection and Redemption period which will be announced on the Company's and Bahrain Bourse website and published in the Official Gazette and in local newspapers.</p>	المعلومات الجوهرية

# INVESTCORP

<b>Impact on Financial Position</b>	<b>Upon approval of the Company's conversion at its upcoming 2 June 2021 EGM and the completion of the Objection and Redemption period, the impact on the Company's financial position will be known and communicated.</b>	<b>الأثر على المركز المالي</b>
<b>Previous relevant disclosures (if any)</b>	<ul style="list-style-type: none"> <li>- EGM Announcement- 5 May 2021</li> <li>- Announcement on suspension of trading of Investcorp Holdings B.S.C. Shares - 12 May 2021</li> <li>- Disclosure of Material Information – 27 May 2021</li> </ul>	<b>إفصاحات سابقة ذات صلة (إن وُجدت)</b>

<b>Name</b>	<b>Abbas Rizvi</b>	<b>الإسم</b>
<b>Title</b>	<b>Authorised signatory</b>	<b>المسمى الوظيفي</b>
<b>Company Seal ختم الشركة</b>		<b>Signature التوقيع</b>
		