

## **Notice N° AV-2026-064**

(Only the french version prevails)

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Event	Capital increase in cash
Involved Instrument(s)	CDM

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### **- NOTICE SUBJECT**

Capital increase in cash of "CDM" shares

### **- REFERENCES**

- In accordance with the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;
- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely sections 4.1.9 and 4.1.10;
- Casablanca Stock Exchange's approval notice No 01/26 of 12/06/2026 ;
- Visa of AMMC No VI/EM/018/2026 of 12/06/2026 ;

The following has been decided:

### **- CHARACTERISTICS OF THE OPERATION**

Capital increase type	Increase capital in cash with subscription rights
subscriber(s)	Former shareholders and holders of subscription rights
Date of general extraordinary meeting	27/04/2026
Nominal value (MAD)	100,00
Price share (MAD)	938,00
Number of operation shares	745.285
Total amount of the operation (MAD)	699.077.330,00
Subscription starting date	26/06/2026
Subscription closing date	16/07/2026
Financial Advisors	CDM

Brokerage firm in charge of operation's registration	CDM CAPITAL BOURSE
Organization in charge of operation's centralization	Crédit du Maroc

#### - CHARACTERISTICS OF SUBSCRIPTION RIGHT

Right label	DS CDM 5/73 2026
Right ticker	SCDMA
Right ex date	23/06/2026
Right cotation date	26/06/2026
Right delisting date	17/07/2026

#### - CHARACTERISTICS OF THE NEW SHARES

Sector	Banks
Listing line	1st Line Shares
Due date	01/01/2026
Securitie Ticker	CDM
Label	Crédit du Maroc
Registration date	27/07/2026
Sub-Fund	Principal A

#### - TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issue by Casablanca Stock Exchange of the approval notice for the operation	12/06/2026
2	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	12/06/2026
3	Publication by the Casablanca Stock Exchange of the notice relating to the operation	15/06/2026
4	Ex date of subscription rights: - Annoucement of the theoretical value of the subscription right - Adjustment of the price of the security - Clearing of the order book	23/06/2026
5	-Start of subscription period -listing of subscription rights	26/06/2026
6	-End of subscription period -Closing of the trading of subscription rights (DPS) at 2:30 p.m.	16/07/2026

7	Delisting of the preferential subscription rights	17/07/2026
8	Meeting of the relevant authority prior to approval of the operation	23/07/2026
9	Receipt by the Casablanca Stock Exchange of the results of the operation and the minutes of the meeting held by the authority that approved the operation	23/07/2026
10	-Delivery of new titles - Admission of new shares - Registration of the operation on the stock exchange - Publication by the Casablanca Stock Exchange of the results of the operation	27/07/2026

#### - FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)