

Disclosure of Material Information**To: Bahrain Bourse**

Investcorp Holdings B.S.C. would like to announce the following material information:

الإفصاح عن معلومات جوهرية

السادة / بورصة البحرين

تعلن شركة انفستكورب القابضة ش.م.ب عن الإفصاح عن معلومات جوهرية المبين تفاصيلها أدناه:

Date	10 June 2021	التاريخ
Company Name	Investcorp Holdings B.S.C.	إسم الشركة
Trading Code	INVCORP	رمز التداول
Subject	Commencement of the Objection Period	الموضوع
Material Information	Following the Company's extra-ordinary general meeting whereby the shareholders agreed to delist and convert to a closed shareholding company, the shareholders are kindly reminded that the conversion notice was published today in the Official Gazette and local newspapers. This shall mark the commencement of the Objection and Redemption period which shall run for fifteen working days, during which eligible shareholders not wishing to remain in the Company post conversion are required to submit Objection and Redemption forms as previously communicated. The Objection and Redemption period shall come to an end at 2pm on 1 July 2021.	المعلومات الجوهرية
Impact on Financial Position	Upon the completion of the Objection and Redemption period, the impact on the Company's financial position will be known but is not expected to be material.	الأثر على المركز المالي

INVESTCORP

Previous relevant disclosures (if any)	<ul style="list-style-type: none">- EGM Announcement - 5 May 2021- Announcement on suspension of trading of Investcorp Holdings B.S.C. Shares - 12 May 2021- Disclosure of Material Information – 27 May 2021- The announcement of the results of the offer to shareholders – 30 May 2021- Disclosure of Material Information – 2 June 2021- Announcement of the Minutes of the EGM – 3 June 2021	إفصاحات سابقة ذات صلة (إن وُجدت)
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Name	Abbas Rizvi	الإسم
Title	Authorised signatory	المسمى الوظيفي
Company Seal ختم الشركة	Signature التوقيع	
		