

Notice N° AV-2024-102

(Only the french version prevails)

Event	Capital increase in cash
Involved Instrument(s)	AKDITAL

- NOTICE SUBJECT

Technical results of the capital increase of "AKDITAL".

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Capital increase type	Increase capital in cash without subscription rights
Issuer	AKDITAL
subscriber(s)	Public
Date of general extraordinary meeting	13/06/2024
Nominal value (MAD)	10,00
Price share (MAD)	670,00
Number of operation shares	1.492.537
Total amount of the operation (MAD)	999.999.790,00
Subscription starting date	02/07/2024
Subscription closing date	09/07/2024
Financial Advisor and Global Coordinator	CFG Finance
Brokerage firm in charge of operation's registration	CFG MARCHES
Organization in charge of operation's centralization	CFG BANK

- TECHNICAL RESULTS OF THE OPERATION

Technical results by category of subscribers :

Category of subscribers	Number of subscribers	Number of shares requested	Number of shares allotted
Institutionals	361	26 282 819	761 118
Corporates	319	4 760 229	139 724
Individuals	15 943	12 291 546	591 695
TOTAL	16 623	43 334 594	1 492 537

Technical results by order type :

Order type	Number of subscribers	Number of shares requested	Number of shares allotted
Type I	917	41 198 760	1 194 029
Type II	15 706	2 135 834	298 508
TOTAL	16 623	43 334 594	1 492 537