



CMP/AUG/2018/0014

15th August 2018

Mr. Hassan Al Serkal

EVP, COO – Head of Operations Division, Market Operations Division

Dubai Financial Market

P.O Box 9700

Dubai - United Arab Emirates

Dear Mr. Al Serkal,

Subject: Clarification on Transfer of GFH Shares

As per the advice received from Abu Dhabi Financial Company (“ADFG”) and Integrated Capital (“IC”), GFH Financial Group would like to inform its shareholders and the markets that IC and ADFG have transferred 102,094,573 and 79,905,427 of GFH’s shares respectively from their NINs to Al Hilal Bank for a financing facility. The total number of shares stated above represent 4.95% of GFH’s total outstanding shares.

Yours Sincerely,

A handwritten signature in blue ink, enclosed within a blue oval. The signature appears to be 'Nabeel Mirza'.

Nabeel Mirza

Senior Director Compliance & MLRO