

INVESTCORP

INVESTCORP BANK B.S.C.

Licensed as a conventional wholesale bank by the CBB

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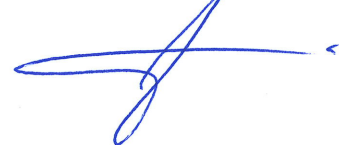
Bahrain, May 28, 2019 – As part of the continuing process of re-aligning its operational structure in Bahrain to better reflect the organizational shape of its international peers, which was previously approved by shareholders and referred to in a press release dated 21st January 2019, Investcorp Bank B.S.C (“Investcorp”) is pleased to report that it has received the final approval from the Central Bank of Bahrain (CBB) to transfer all of its regulated business activities in Bahrain – namely the Gulf Placement and MENA private equity management and advisory business – to Investcorp’s newly incorporated CBB licensed Category 1 investment business firm, Investcorp Financial Services B.S.C(c) (“IFS”).

As the next procedural step in this transitional process, Investcorp has published a notice in the newspapers today declaring its intention to voluntarily surrender its wholesale banking licence to the CBB. Following completion of the notice period, Investcorp intends to complete the remaining steps in this process and convert from a wholesale bank into a holding company. Investcorp’s shares will continue to be listed on the Bahrain Bourse and IFS will provide regulated services and continue to serve customers in the same manner as Investcorp is now doing.

-Ends-

Firas El-Amine

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