

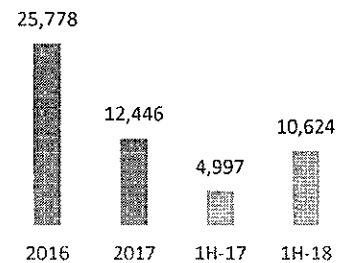


NAEEM Holding for Investments "NAEEM" reports consolidated results for 1H-18, total operating revenues USD 10.6Mn up 113% versus 1H-17 translating into net profit USD 2.4Mn, up 423% versus USD 0.5Mn in 1H-17

Financial Highlights:

- Cairo August 14th, NAEEM reported consolidated operating revenues amounting to USD 10.65MN during 1H-18, up 113% versus USD 5Mn in 1H-17,; mainly on the back of commissions & management fees from its business lines, real estate investments revenues, and dividends income. This surge in operating revenues along with cost savings translated into an EBITDA of USD 5Mn versus a negative EBITDA in 1H-17. Net profits soared by 423% to USD 2.4Mn versus USD 0.5Mn in 1H-17.
- During Q2-18, operating income amounted to USD 4.7Mn, translating into an EBITDA of USD 1.5Mn and net profits of USD 0.2Mn.

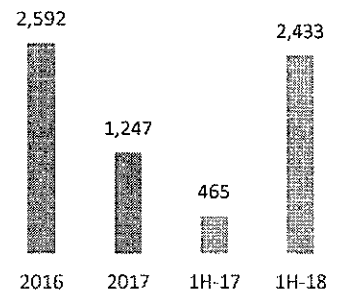
Total Operating Income In USD "000"



Operational Highlights:

- During 1H-18, NAEEM Securities' Brokerage turnover was EGP 9.3Bn which translated into a market share of 3.2%, ranking NAEEM amongst the top ten brokerage houses in Egypt. NAEEM Misr Islamic fund (NMIF) NAV reached EGP 226.86 as of June 28th 2018, up approximately 7% YTD. NAEEM Investment Banking team is working on a pipeline of 7 deals in the education, food & beverage and real estate sectors.
- REACAP- NAEEM's real estate investment vehicle- reported consolidated operating revenues amounting to EGP 80.2Mn during 1H-18, up 315% versus EGP 19.2Mn in 1H-17, mainly on the back of sales of its existing buildings in smart village. As a result, net profit after taxes jumped 833% Y-o-Y to EGP 48.9Mn versus EGP 5.2Mn in 1H-17.
- Following LINX's success, REACAP's first integrated business complex located in smart village, REACAP launched its second project, ARC Business Park in 1H-18; with an estimated investment cost of EGP 260Mn. The project is a mixed use development offering retail and admin space with a total BUA of 12,000 sqm.

Net Profits In USD "000"



About NAEEM

NAEEM Holding for Investments (NAEEM) is a dually listed company on the Egyptian Stock Exchange (EGX: NAHO EY) and Dubai Financial Market (DFM: NAHO-DU) with investments in excess of USD 300Mn. NAEEM is a Middle East and North Africa (MENA) full-fledged investment banking group with diversified investments among the banking, real estate and industrial sectors. NAEEM has a diversified offering of financial services including investment banking services, securities' brokerage, asset management and research.

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