



YANSAB EARNINGS THIRD QUARTER

26 October 2025

2025



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Yanbu, October 26, 2025

YANSAB delivered a strong performance in Q3-2025, achieving a net profit of 74.2 million SAR, driven by higher reliability, production efficiency, and disciplined execution. This reflects the Company's effective leadership and adoption of agile management practices that drove stronger outcomes and enhanced operational resilience through smarter utilization of existing resources. Leveraging these results, YANSAB continued to reward its shareholders with sustained dividends, distributing SAR 562.5 million for the first half of 2025, reaffirming its commitment to long-term value creation.

Elevating Business Resilience to Deliver Strong, Sustainable Results



**EHSS
Leadership**



**Agile
Management**



**People
Empowerment**



**Performance
Discipline**

Financial performance

Financial Summary

	Three months ended			Nine months ended		
	Q3 2025	Q2 2025	Change %	YTQ3 2025	YTQ3 2024	Change %
Revenue	1,315.8	1,393.9	(5.6)%	4,221.8	4,674.9	(9.6)%
EBITDA ¹	307	289	6%	875	1,330.5	(34)%
Income from operations	66.4	47.6	39.5%	122	446.4	(72.6)%
Net income	74.2	44.5	66.7%	132.4	454.9	(70.9)%
Earning per share	0.13	0.08	62.5%	0.24	0.81	(70.37)%

¹Earnings Before Interest, Taxes, Depreciation, and Amortization

All figures are in million



(EBITDA) reached SAR 307 million (USD 82 million) in Q3 2025, marking a 6% increase compared to the previous quarter. Margin improved from 21% in Q2 2025 to 24% in Q3 2025, reflecting distinguished levels of plant reliability, which supported consistent operation performance.



Net profit for the third quarter amounted to SAR 74.2 million (USD 20 million), a 66.7% increase compared to the previous quarter. This increase is primarily driven by the lower in cost of some production inputs, in conjunction with the Company's achievement of distinguished levels of plant reliability, which supported consistent operation performance.



Revenues for the quarter amounted to SAR 1,315.8 million (USD 351 million), representing a 5.6 % decrease compared to the previous quarter. This decrease is primarily driven by decline in average selling prices for all products compared to the same period last year, despite achieving distinguished levels of plant reliability, which supported consistent operation performance.

Financial performance

Income Statement

Revenue

%5.6▼

Q3 2025 Q2 2025

1,315.8 1,393.9

Gross profit

%11.49▲

Q3 2025 Q2 2025

206.6 185.3

Income from operations

%39.5▲

Q3 2025 Q2 2025

66.4 47.6

Net income

%66.7▲

EBITDA¹

%6 ▲

Q3 2025 Q2 2025

74.2 44.5

Earnings per share (SAR)

%62.5▲

Q3 2025 Q2 2025

0.13 0.08

¹Earnings Before Interest, Taxes, Depreciation, and Amortization

All figures are in million ₩

Selling Prices

4% ▼

Q3 2025
vs
Q2 2025

4% ▼

Q3 2025
vs
Q3 2024

6% ▼

Nine Month 2025
vs
Nine Month 2024

EHSS Leadership



Launched Process Safety 2030 Strategy

Towards achieving process safety excellence

0

Sustained ZERO SHER

- ZERO Tier-1 process safety
- ZERO recordable incidents across all operations.



Delivered over 18,600 EHSS training manhours

Achieving one of the highest global qualification rates (NEBOSH & OSHA) among peer companies.



Introduced the Security Transformation Journey and E-Inspect Solution

Enhancing digital safety and site control.



Earned Clean Sweep® (OCS)

Certification, becoming the first site in the Middle East & Africa to achieve this milestone.



Transformation

Reframing Management Approach

Introduced a more agile, outcome-driven management model that enhanced collaboration, accountability, and speed of execution.

Embedding Operational Agility

Empowered teams to make faster, data-driven decisions, driving higher reliability and consistent performance across operations.

Driving Efficiency through Smart Utilization

Delivered stronger results through smarter utilization of existing resources and restructured workflows without incremental cost.

Strengthening Leadership Discipline

Reinforced a culture of ownership and performance discipline that sustained operational excellence and long-term value creation.



Polymer Portfolio

New polymers grades were introduced, expanding YANSAB portfolio

+50%

Upgrade by Product Value

Waste streams in YANSAB have been uplifted to waste with Value



Reliability Resilience

Launched the Operational Resilience Program to eliminate operational interruptions



Security and fire transformation program

Implemented Data Analysis Technology & RPA to enhance real time monitoring, strengthen Risk prevention and drive smarter, data-based safety decisions across operations



Promote New Market

New Local Benzene Market



Electrical Immunity

Sustained stable operations through high electrical immunity and reliable power management

People & Competency



YANSAB Celebrates Saudi National Day 95

YANSAB celebrated the 95th Saudi National Day across its manufacturing facilities, with active participation of Executive Management, employees and contractor, honoring our nation's rich history and remarkable achievement, a day to strengthen our Commitment to be part on advancing national industrial growth under Vision 2030.



Empowering People and Quality excellence

Secured ISO 9001 re-certification and launched the Career Co-Ownership Program to enhance employee engagement.

Learning and Collaboration Culture

Conducted 28+ knowledge-sharing sessions and rolled out Mentorship, Discover Talent Pool, and Knowledge Management Programs.

Shaping Tomorrow's Talent

Hosted SABIC's Summer Innovation Program, onboarded TADARRUJ, and trained 83 cooperative students.

Engagement and work Environment

Delivered multiple employee engagement initiatives including the Psychological Safety Campaign.

Reliability



Achieved **> 99%** operational reliability and stability, reflecting outstanding plant performance



Zero Unplanned shutdowns, enabled by proactive maintenance and robust reliability programs



Launched the **Operational Resilience Program (ORP)** initiative driving predictive reliability to eliminate operational interruptions



Digital Transformation

Deploy asset management services

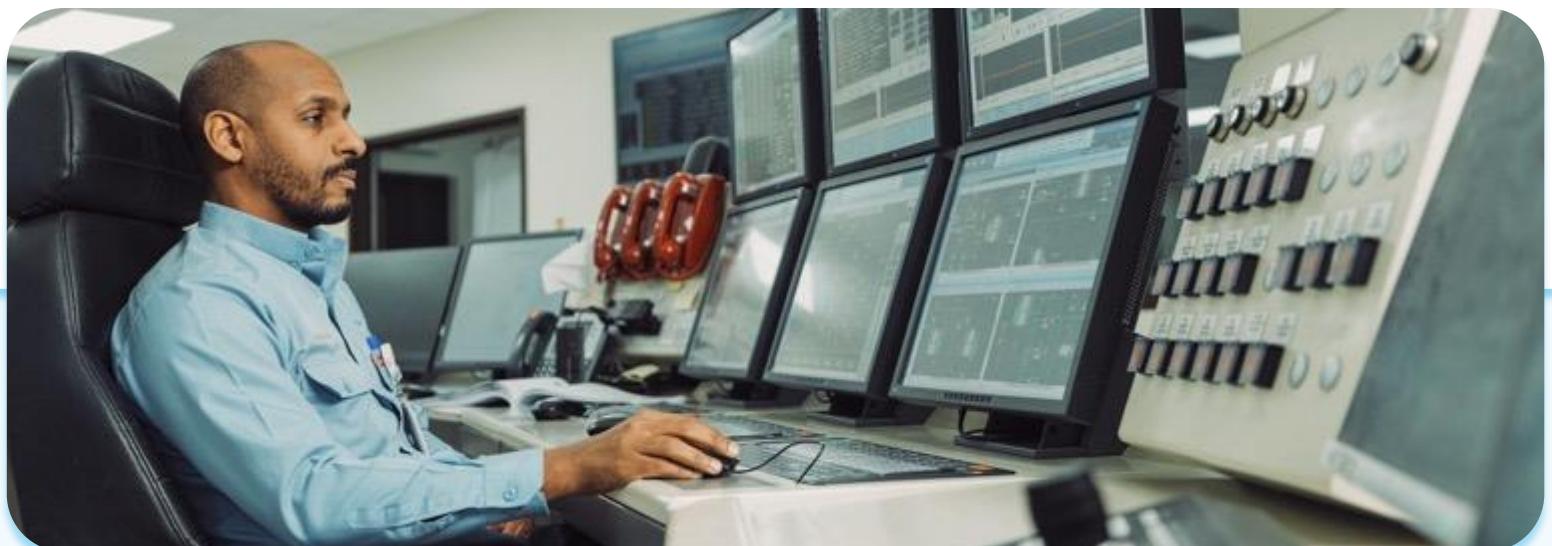
Asset management using artificial intelligence

Integrate systems with large data model

Smart inspection

Business permits digitization

digitize the process of monitoring factories



Summary and Outlook



Petrochemicals Sector:

Demand for Petrochemical is expected to be stable through Q4 2025

Q3 2025 Market Development:

MEG (Monoethylene Glycol):

Demand weakened during the summer due to lower polyester production in Asia.

PE (Polyethylene):

Overall demand remained stable.

PP (Polypropylene):

Demand up, in Asia helped by US-China tariff agreement. In US lower prices encouraged restocking. Lower demand in Middle East and Europe.

Q4 2025 Market Outlook

Geopolitical Factors:

Geopolitical developments remain the key watchpoint entering, with potential for short-term pricing volatility.

Petrochemical Sector:

Demand is expected to stay stable in Q4 2025.

President Message



Eng. Wazen bin Mubarak Al-Solami
YANSAB President

Global economic activity is showing signs of moderate recovery, with global GDP growth forecasted at 2.6% for 2025 a positive revision compared to previous outlooks. The chemical sector continues to demonstrate stability. However, market sentiment remains cautious amid flexible supply dynamics, geopolitical uncertainty. Entering Q4 2025, demand for polymers and downstream products is expected to stay stable.

Despite a challenging market landscape, YANSAB delivered a strong and disciplined performance in Q3-2025, supported by exceptional plant reliability, operational efficiency, and prudent cost management. This achievement reflects the company's ongoing transformation—redefining how we operate and lead—through agile management and smarter resource utilization, which contributed to achieving a net income SAR 74.2 million marking a 67% increase compared to the previous quarter. EBITDA for the quarter reached SAR 307 million, reflecting a 6% increase from the previous quarter.

In line with YANSAB's ongoing commitment to the safety of its operations, the company maintained its excellent safety record ZERO Tier-1 process safety and ZERO recordable incidents underscoring the strong safety culture embedded across all operations and our prioritization of the safety of our people, assets, and operations.

Part of our change management to elevating business resilience to deliver strong, sustainable results we have implemented agile and efficient practices that enhanced performance, reliability, and value creation while operating with the same resources.

YANSAB also remains committed to operational reliability through preventive and proactive programs, focusing on early risk detection, regular maintenance, and continuous asset improvement to ensure sustainable and safe plant operations.

As part of its sustainability strategy to enhance operational efficiency and rationalize natural resource consumption, YANSAB continued achieving its environmental targets, including reductions in emissions, energy, and water usage. The company also made steady progress in meeting the targets set by the Saudi Energy Efficiency Center (SEEC).

At YANSAB, we take pride in being part of the Kingdom's industrial success story. Guided by Vision 2030, we continue to strengthen our contribution to the national economy and to the development of a globally competitive petrochemical sector. Our aspiration remains clear to be the Best Petrochemical Complexes in the World, driven by safety, sustainability, and performance excellence.

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