

## ANNOUNCEMENT N° AN-2016-033

(Only the french version prevails)

Event	Initial public offering by shares cession
Involved Instrument(s)	SODEP-Marsa Maroc

### - ANNOUNCEMENT SUBJECT

Technical results of the Initial public offering of "SODEP-Marsa Maroc" through shares cession

### - RECALL OF THE CHARACTERISTICS OF THE OPERATION

Quotation procedure	Fixed Offer Price
Number of shares to be sold	29.358.240
Stock price (MAD)	65,00
Face value (MAD)	10,00
Starting of subscription period	20/06/2016
Eventual early closing	23/06/2016
Closing of subscription period	30/06/2016
subscribers	Employees, Ex-employees retired, individuals & corporates Moroccan qualified investors, foreign authorized investment institutional entities
Advisor & G.Coordinator	Attijari Finances Corp
Co-Lead Managers of The underwriting syndicate	ATTIJARI INTERMEDIATION
Brokerage firm in charge of operation's registration (Sell side)	ATTIJARI INTERMEDIATION

### - TECHNICAL RESULTS OF THE OPERATION

Subscribed amount (MAD)	12.111.820.064,50
Total allocated amount (MAD)	1.929.835.017,50
Number of requested shares	185.906.303

Number of allotted shares	29.358.240
Number of subscribers	18.343
Satisfaction rate of demand in %	15,79

#### - FURTHER INFORMATION

The technical details of the operation results are available, in a french version, on the following link:

[http://www.casablanca-bourse.com/bourseweb/Documents/MSA/fr/Res\\_IPO\\_MSA.pdf\\_fr.pdf](http://www.casablanca-bourse.com/bourseweb/Documents/MSA/fr/Res_IPO_MSA.pdf_fr.pdf)