

## Notice N° AV-2022-129

(Only the french version prevails)

Event	Capital increase in cash
Involved Instrument(s)	CIH

### - NOTICE SUBJECT

Capital increase in cash of "CIH" reserved to Staff members of CIH Bank and its relevant subsidiaries

### - REFERENCES

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;
  - Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 4.1.10;
  - Casablanca Stock Exchange's approval notice No 11/22 of 15/11/2022 ;
  - Visa of Moroccan Financial Market Authority (AMMC) No VI/EM/037/2022 of 15/11/2022 ;
- The following has been decided:

### - CHARACTERISTICS OF THE OPERATION

Capital increase type	Increase capital in cash without subscription rights
Issuer	CIH
subscriber(s)	Staff members of CIH Bank and its relevant subsidiaries
Date of general extraordinary meeting	08/09/2022
Nominal value (MAD)	100,00
Price share (MAD)	248,00
Number of operation shares	1.612.903
Total amount of the operation (MAD)	399.999.944
Subscription starting date	07/12/2022

Subscription closing date	13/12/2022
Financial Advisor and Global Coordinator	CIH Bank
Brokerage firm in charge of operation's registration (buy and sell side)	CDG CAPITAL BOURSE
Organization in charge of operation's centralization	CIH Bank

#### - CHARACTERISTICS OF THE NEW SHARES

Sector	Banks
Compartment	Principal A
Trading Mode	Continuous
Listing line	1st Line Shares
Due date	01/01/2022
Securitie Ticker	CIH
Label	CIH Bank
Registration date	20/12/2022

#### - TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	- Issue by Casablanca Stock Exchange of the approval notice for the operation	15/11/2022
2	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	15/11/2022
3	Publication by the Casablanca Stock Exchange of the notice relating to the Operation	16/11/2022
4	Start of subscription period	07/12/2022
5	End of subscription period	13/12/2022
6	Allocation of subscriptions by CIH Bank	15/12/2022
7	Operation approval by the relevant authority	16/12/2022
8	- Receipt by the Casablanca Stock Exchange of the meeting minutes about the operation approval by the relevant authority before 12:00 p.m. - Delivery by Casablanca Stock Exchange of the operation results	19/12/2022
9	- Delivery of new securities - Admission of new shares - Stock exchange registration of the operation - Publication by the Casablanca Stock Exchange of the results of the Operation	20/12/2022

## - FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)

