

ANNOUNCEMENT N° AN-2018-036

(Only the french version prevails)

Event	Issue of ordinary bonds
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- ANNOUNCEMENT SUBJECT

Issue results of ordinary bonds of "HOLDING AL OMRANE"

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Maximum amount of bonds issue (MAD)	1.000.000.000,00
Nominal value (MAD)	100.000,00
Listed Tranches	B & E
Subscriber(s)	Moroccan qualified investors
Maximum number of bonds to issue	10.000
Subscription starting date	12/11/2018
Subscription closing date	14/11/2018
Due date	23/11/2018
Compartment	DEBENTURE COMPARTMENT
First quotation procedure	Direct
Organization in charge of operation's centralization	Valoris Securities
Financial Advisor and Global Coordinator	Valoris Corporate Finance
Brokerage firm in charge of operation's registration	VALORIS SECURITIES

- TECHNICAL RESULTS OF THE OPERATION

Total amount allotted (MAD)	1.000.000.000,00
Total amount allotted to listed bonds (MAD)	B : 0 E : 0
Total amount allotted to unlisted bonds (MAD)	A : 500.000.000,00

	C : 0 D : 0 F : 500.000.000,00
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