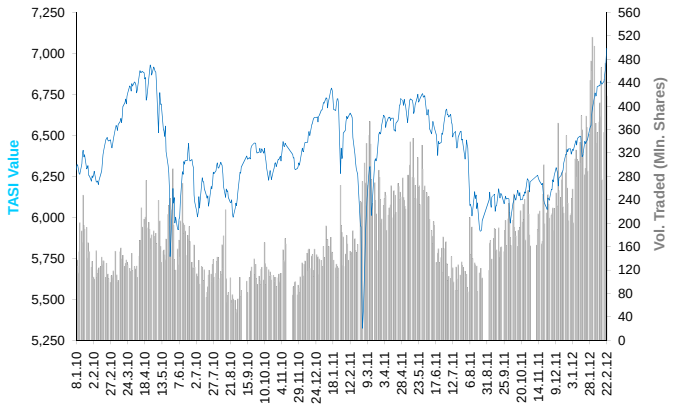
KAMCO Research

Saudi Stock Exchange Daily Briefing

Wednesday, February 22, 2012

TASI Return v.s. Volume (Jan-10 - Current)



Sectors' Return & Valuation Multiples

	Market Cap. (SAR Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Saudi Stock Exchange	**1,382,541**	**6.21%**	**15.00**	**2.01**	**3.19%**
Banks & Financial	336,211	6.30%	13.55	1.87	2.92%
Petrochemical Industries	487,037	5.53%	11.76	2.33	2.97%
Cement	67,582	8.27%	16.20	3.26	4.48%
Retail	23,996	3.07%	17.09	4.30	2.86%
Energy & Utilities	61,337	4.29%	24.04	1.15	4.84%
Agric. & Food Ind.	55,759	1.14%	22.57	2.97	2.54%
Telecom	129,981	5.85%	13.24	1.91	5.69%
Insurance	32,916	17.34%	NM	3.74	0.86%
Multi-Inv.	48,032	9.79%	57.67	1.64	0.21%
Indust. Inv.	49,020	9.13%	32.65	1.79	1.69%
Bldg. & Const.	23,978	2.46%	24.58	2.05	3.17%
Real Estate Dev.	50,841	8.77%	33.02	1.11	3.31%
Transport	8,298	7.50%	31.35	1.19	5.05%
Media & Publishing	4,656	12.04%	35.56	2.02	2.85%
Hotel & Tourism	2,895	7.98%	19.34	1.67	3.58%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market (SAR Mln)	P/E (X)	ROE* (%)
1- Saudi Basic Industries Corp	301,500	10.12	22.4%
2- Al-Rajhi Bank	113,250	15.85	23.1%
3- Saudi Telecom	74,800	10.27	15.9%
4- Saudi Electricity Co.	59,582	24.42	4.7%
5- Samba Financial Group	45,000	10.56	15.7%
6- Saudi Arabia Fertilizers Co.	44,313	11.48	55.6%
7- Al-Etihad Etisalat Co.	41,475	8.56	29.0%
8- Kingdom Holding Co.	40,765	59.99	2.8%
9- Riyad Bank	38,100	12.15	10.6%
10- SABB	32,850	12.49	16.0%
Subtotal	**791,634**	**11.98**	**17.2%**

** ROE is based on the net profit for TTM 9M-11 & equity figures as of 30-Sept-11.*

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
Tadawul All Share Index	**7,031.26**	**64.53**	**0.93%**	**6.12%**	**9.56%**
Market Cap (SAR Mln)	**1,382,541**	**13,331**	**0.97%**	**6.21%**	**8.82%**

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
Tadawul All Share Index	**5.83%**	**8.38%**	**23.04%**

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	Average Daily YTD-11
Volume (Mln Shares)	417	(44.2)	(9.6%)	354	153
Value Traded (SAR Mln)	10,317	(1,190)	(10.3%)	7,736	3,545
No. of Trades	195,849	(18,611)	(8.7%)	165,777	75,580

Market Breadth	▲	▼	=
	88	36	26

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Saudi Integrated Telecom	27.10	9.94%	288,532
Saudi Indian Co. for Cooperative Ins.	62.00	9.73%	44,391
Saudi Industrial Export Co.	41.50	7.51%	128,366
Saudi Iaic Ins. Co-operative Co.	53.25	7.36%	102,651
National Gas & Industrialization Co.	23.40	6.61%	53,086

Worst Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Saudi Automotive Services Co.	21.70	(5.04%)	131,108
Abdullah Al Othaim Markets Co.	91.25	(1.89%)	3,983
Tihama Advertising & Public Relations Co.	56.00	(1.75%)	28,254
National Agriculture Marketing Co.	31.10	(1.57%)	39,459
Al Sorayai Trading and Industrial Group Co.	27.40	(1.44%)	31,813

Most Active Stocks By Volume	Price (SAR)	Daily Return	Volume ('000 Shrs)
Alinma Bank	10.65	0.00%	37,576
Saudi Public Transport Co.	13.60	5.02%	27,871
Methanol Chemical Co.	17.10	6.54%	25,527
Saudi Kayan	16.40	0.61%	22,496
Knowledge Economic City	12.85	1.58%	17,307

Source: Investment Research Dept. - KAMCO

YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Price (SAR)	YTD Val (SAR Mln)	YTD Vol ('000 Shrs)	YTD-12 Return
Saudi Fransi Cooperative Ins. Co.	87.50	2,755	56,246	219.34%
Takween Advanced Industries	50.75	2,820	50,831	95.19%
Arabian Shield Cooperative Ins. Co.	37.00	1,221	39,742	78.74%
Al-Ahsa Development Co.	22.95	5,960	357,567	75.86%
Saudi Industrial Development Co.	24.05	3,310	163,715	71.17%

YTD-12 Worst Return Performers	Price (SAR)	YTD Val (SAR Mln)	YTD Vol ('000 Shrs)	YTD-12 Return
Tihama Advertising & Public Relations Co.	56.00	1,408	23,127	(24.32%)
Gizan Agriculture Development Co.	24.35	2,659	99,955	(23.19%)
Filling & Packing Materials Manufacturing Co.	42.10	1,793	40,235	(15.80%)
Arabian Pipe Co.	32.40	2,037	58,064	(13.14%)
Mohammad Al Mojil Group Co.	21.20	1,452	68,188	(12.76%)

YTD-12 Most Active Stocks by Volume	Price (SAR)	YTD Val (SAR Mln)	YTD Vol ('000 Shrs)	YTD-12 Return
Alinma Bank	10.65	10,563	1,049,360	13.90%
ZAIN KSA	7.30	6,414	945,608	31.53%
Dar Al Arkan Real Estate Development Co.	9.05	5,998	716,879	24.83%
Emaar The Economic City	9.05	5,683	680,971	23.13%
Nama Chemicals Co.	14.80	8,852	669,252	48.74%

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Saudi Stock Exchange

KAMCO Research

		Index Value	DTD Point Change		DTD % Change	MTD % Change	YTD % Change	22-Feb-12
	Tadawul All Share Index	▲ 7,031.26	64.53		0.93%	6.12%	9.56%	

	Company Name	Reuters Ticker	YTD Trading Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan-2011	Beta	Last Trade Price (SAR)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 SAR)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (SAR)	52 Weeks Low (SAR)
▲	Riyad Bank	1010.SE	114,726	2,942	28.1%	0.75	25.40	2.83%	953	38,100,000	12.15	1.29	5.12%	26.60	20.30
▲	Bank Al-Jazira	1020.SE	32,575	835	73.2%	1.02	21.70	5.34%	2,246	6,510,000	39.37	1.41	0.00%	21.90	14.00
▲	The Saudi Investment Bank	1030.SE	12,956	332	13.3%	0.80	17.50	1.16%	2,450	9,625,000	12.06	1.14	0.00%	24.65	15.50
▲	Saudi Hollandi Bank	1040.SE	2,778	71	23.1%	0.74	31.00	1.64%	217	10,253,250	10.00	1.43	0.00%	32.90	24.50
▲	Banque Saudi Fransi	1050.SE	3,328	85	9.9%	0.79	44.50	1.37%	200	32,183,023	10.88	1.67	2.25%	51.25	34.70
▲	SABB	1060.SE	3,733	96	14.9%	0.73	43.80	0.69%	101	32,850,000	12.49	2.00	1.55%	46.70	33.00
▲	Arab National Bank	1080.SE	5,164	132	11.1%	0.82	29.30	0.34%	120	24,905,000	11.83	1.50	2.61%	46.30	26.20
▲	Samba Financial Group	1090.SE	8,330	214	14.4%	0.68	50.00	1.63%	291	45,000,000	10.56	1.65	3.30%	57.50	42.10
▲	Al-Rajhi Bank	1120.SE	50,421	1,293	42.2%	1.06	75.50	1.34%	3,282	113,250,000	15.85	3.66	3.97%	79.25	65.00
▲	Al-Bilad Bank	1140.SE	23,840	611	32.5%	0.94	25.20	0.80%	713	7,560,000	33.28	2.29	0.00%	25.50	16.40
=	Alinma Bank	1150.SE	1,049,360	26,907	480.9%	0.86	10.65	0.00%	37,576	15,975,000	44.20	1.00	0.00%	10.85	8.75
▲	**Total Banks & Financial Sector**		**1,307,212**	**33,518**	**122.9%**			**1.45%**	**48,148**	**336,211,273**	**13.55**	**1.87**	**2.92%**		
▲	Methanol Chemical Co.	2001.SE	285,091	7,310	1387.3%	1.19	17.10	6.54%	25,527	2,062,260	40.52	1.41	0.00%	17.30	10.10
▼	National Petrochemical Co.	2002.SE	44,275	1,135	523.3%	1.33	21.85	(0.68%)	2,321	10,488,000	NM	2.19	0.00%	25.00	16.05
▲	Saudi Basic Industries Corp	2010.SE	223,128	5,721	267.4%	1.23	100.50	1.26%	8,881	301,500,000	10.12	2.27	3.48%	114.00	82.50
▲	Saudi Arabia Fertilizers Co.	2020.SE	6,279	161	57.8%	1.08	177.25	1.43%	434	44,312,500	11.48	6.38	6.77%	194.25	142.25
=	National Industrialization Co	2060.SE	36,556	937	90.5%	1.24	42.30	0.00%	1,288	23,579,189	10.37	2.27	2.15%	45.20	28.20
▲	Alujain Corporation	2170.SE	127,505	3,269	902.0%	1.20	19.05	0.79%	2,509	1,318,260	18.85	2.30	0.00%	23.45	15.45
▼	Nama Chemicals Co.	2210.SE	669,252	17,160	1147.0%	1.19	14.80	(0.67%)	7,878	1,902,096	NM	1.19	0.00%	15.40	8.20
▼	Saudi Industrial Investment Group	2250.SE	59,695	1,531	103.4%	1.24	22.15	(0.23%)	1,594	9,967,500	14.02	1.67	2.26%	28.00	15.80
▲	Sahara Petrochemical Co.	2260.SE	165,523	4,244	218.4%	1.33	16.35	0.62%	8,016	7,174,298	15.93	1.95	0.00%	27.60	14.30
▲	Yanbu National Petrochemicals Co.	2290.SE	39,160	1,004	209.7%	1.24	48.80	1.67%	1,480	27,450,000	8.96	2.79	0.00%	53.50	37.50
▲	Saudi International Petrochemical Co.	2310.SE	52,987	1,359	161.4%	1.17	22.15	1.14%	2,822	8,121,659	13.10	1.50	0.00%	23.50	17.45
▼	Advanced Petrochemical Co.	2330.SE	65,599	1,682	305.9%	1.24	27.50	(0.72%)	2,531	3,887,813	7.60	2.00	6.36%	35.70	22.50
▲	Saudi Kayan	2350.SE	342,962	8,794	451.2%	1.27	16.40	0.61%	22,496	24,600,000	NM	1.60	0.00%	19.30	13.95
▲	Rabigh Refining and Petrochemical Co.	2380.SE	82,658	2,119	492.0%	1.33	23.60	0.43%	1,872	20,673,600	NM	2.58	0.00%	30.10	18.25
=	**Total Petrochemical Industries Sector**		**2,200,669**	**56,427**	**306.8%**			**0.00%**	**89,649**	**487,037,174**	**11.76**	**2.33**	**2.97%**		
▼	Hail Cement Co.	3001.SE	121,210	3,108	934.4%	NA	18.15	(0.82%)	2,354	1,776,885	NM	3.71	0.00%	18.75	11.80
=	Arabian Cement Co.	3010.SE	15,699	403	163.9%	0.85	50.50	0.00%	361	4,040,000	11.94	1.53	3.96%	52.50	24.80
=	Yamamah Saudi Cement Co.	3020.SE	10,198	261	41.2%	0.88	82.00	0.00%	299	11,070,000	15.62	3.51	4.88%	82.00	42.00
▲	Saudi Cement Co.	3030.SE	3,822	98	40.0%	0.88	86.50	0.29%	122	13,234,500	17.15	4.31	4.62%	87.00	47.00
▼	The Qassim Cement Co.	3040.SE	2,801	72	59.0%	0.88	80.50	(0.62%)	82	7,245,000	13.95	4.00	6.21%	81.00	52.50
▼	Southern Province Cement Co.	3050.SE	2,263	58	18.4%	0.72	93.50	(0.53%)	52	13,090,000	16.17	5.46	4.81%	96.50	57.00
▲	Yanbu Cement Co.	3060.SE	3,975	102	45.2%	0.79	71.00	0.71%	39	7,455,000	15.68	2.77	2.82%	71.25	37.60
=	Eastern Province Cement Co.	3080.SE	3,766	97	60.4%	0.80	60.25	0.00%	39	5,181,500	15.18	2.52	5.81%	62.00	41.10
▲	Tabuk Cement Co.	3090.SE	6,937	178	69.6%	0.84	24.60	0.20%	134	2,214,000	16.69	2.05	5.49%	26.90	16.00
▼	Al Jouf Cement co.	3091.SE	186,937	4,793	897.6%	1.07	17.50	(0.85%)	7,428	2,275,000	26.71	1.71	0.00%	18.50	9.20
▼	**Total Cement Sector**		**357,609**	**6,062**	**192.3%**			**(1.89%)**	**10,910**	**67,581,885**	**16.20**	**3.26**	**4.48%**		
▼	Abdullah Al Othaim Markets Co.	4001.SE	2,855	73	249.4%	0.91	91.25	(1.89%)	43	2,053,125	12.32	4.15	3.29%	106.25	71.00
▲	Mouwasat Medical Services Co.	4002.SE	3,722	95	180.9%	0.87	96.00	1.59%	148	2,400,000	17.07	3.78	2.08%	99.00	55.00
▲	United Electronics Co.	4003.SE	29,661	761	884.1%	NA	85.00	0.29%	132	2,040,000	20.87	3.85	1.10%	89.25	65.25
▼	Saudi Automotive Services Co.	4050.SE	77,052	1,976	586.3%	1.10	21.70	(5.04%)	5,928	976,500	33.28	1.85	2.30%	23.05	9.70
▼	National Agriculture Marketing Co.	4160.SE	63,017	1,616	4217.8%	1.16	31.10	(1.57%)	1,245	311,000	NM	11.89	0.00%	40.00	15.15
▲	Fitaihi Holding Group	4180.SE	220,945	5,665	1647.4%	1.07	17.90	4.06%	10,603	895,000	26.78	1.37	0.00%	18.30	8.55
▼	Jarir Marketing Co.	4190.SE	2,187	56	25.2%	0.72	141.00	(0.35%)	32	8,460,000	17.20	9.22	3.71%	220.00	120.75
▲	Aldrees Petroleum & Transport Co.	4200.SE	6,374	163	166.3%	1.03	48.30	1.26%	234	1,207,500	13.87	2.94	4.14%	48.30	32.50
=	Fawaz Abdulaziz Al-Hokair Co.	4240.SE	4,848	124	137.1%	1.12	67.50	0.00%	205	4,725,000	14.76	3.43	3.70%	71.75	32.00
=	Al Khaleej Training & Education Co.	4290.SE	3,148	81	443.9%	0.93	46.40	0.00%	71	928,000	16.61	3.18	0.81%	47.40	33.40
▲	**Total Retail Sector**		**413,809**	**10,610**	**638.5%**			**6.61%**	**18,641**	**23,996,125**	**17.09**	**4.30**	**2.86%**		
▲	National Gas & Industrialization Co.	2080.SE	21,991	564	174.0%	1.04	23.40	6.61%	2,331	1,755,000	15.71	1.68	2.99%	23.45	15.75
▲	Saudi Electricity Co.	5110.SE	179,255	4,596	147.9%	0.76	14.30	1.06%	9,770	59,582,280	24.42	1.14	4.90%	15.05	12.05
▲	**Total Energy & Utilities Sector**		**201,247**	**5,160**	**149.7%**			**3.15%**	**12,100**	**61,337,280**	**24.04**	**1.15**	**4.84%**		
▲	Savola Group	2050.SE	19,989	513	36.8%	1.03	32.70	3.15%	1,513	16,350,000	21.79	2.25	3.82%	32.70	21.55
▼	Food Products Co.	2100.SE	83,312	2,136	2808.9%	1.14	30.10	(0.99%)	2,008	602,000	66.66	2.96	0.00%	32.50	11.40
▼	Saudi Dairy & Foodstuff Co. *	2270.SE	11,829	303	446.7%	1.06	53.50	(0.46%)	51	1,738,750	16.00	2.48	5.61%	57.75	32.90
▲	AL-Marai Co.	2280.SE	6,642	170	71.7%	0.97	102.25	0.49%	199	23,517,500	18.24	3.64	2.20%	104.50	81.25
▲	Anaam International Holding Grp.	4061.SE	40,900	1,049	2609.9%	0.80	67.50	0.75%	466	735,750	61.80	5.63	0.00%	75.50	29.50
=	Halwani Brothers Co.	6001.SE	29,634	760	1089.1%	1.03	47.80	0.00%	308	1,365,694	16.64	2.61	3.14%	68.75	24.30
▲	Herfy Food Services Co	6002.SE	1,711	44	156.1%	0.76	92.00	1.09%	15	2,760,000	19.79	6.91	2.93%	100.00	69.00

	Company Name	Reuters Ticker	YTD Trading Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan-2011	Beta	Last Trade Price (SAR)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 SAR)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (SAR)	52 Weeks Low (SAR)
▲	National Agriculture Development Co.	6010.SE	45,195	1,159	647.0%	1.05	31.10	0.32%	1,224	1,866,000	33.25	1.79	0.00%	32.70	19.00
▼	Qassim Agriculture Co.	6020.SE	107,942	2,768	2262.6%	1.12	30.10	(0.33%)	1,674	1,505,000	NM	4.05	0.00%	35.00	7.25
▲	Tabouk Agriculture Development Co.	6040.SE	72,214	1,852	4272.1%	1.16	35.80	2.58%	4,114	716,000	16.38	1.84	1.40%	37.00	15.05
▲	Saudi Fisheries Co.	6050.SE	103,821	2,662	2450.1%	1.10	38.10	1.06%	2,351	2,039,779	NM	23.44	0.00%	62.00	25.70
▼	Ash-Sharqiyah Development Co.	6060.SE	30,312	777	3138.7%	1.07	56.00	(0.44%)	2,050	420,000	NM	5.51	0.00%	94.75	29.30
▲	Al-Jouf Agriculture Development Co.	6070.SE	21,674	556	715.0%	1.04	37.00	0.27%	336	925,000	12.47	1.64	4.32%	38.60	24.20
▼	Jazan Development Co.	6090.SE	99,955	2,563	686.6%	1.13	24.35	(0.81%)	3,832	1,217,500	NM	2.16	0.00%	37.00	14.70
▲	**Total Agri. & Food Industries Sector**		**675,129**	**17,311**	**609.5%**			**0.54%**	**20,144**	**55,758,973**	**22.57**	**2.97**	**2.54%**		
▲	Saudi Telecom	7010.SE	42,999	1,103	80.4%	0.83	37.40	0.54%	1,172	74,800,000	10.27	1.64	8.02%	39.50	33.00
▲	Al-Etihad Etisalat Co.	7020.SE	40,504	1,039	80.6%	0.99	59.25	0.85%	1,347	41,475,000	8.56	2.48	3.38%	61.00	41.50
▼	ZAIN KSA	7030.SE	945,608	24,246	513.2%	0.99	7.30	(0.68%)	11,195	10,220,000	NM	2.15	0.00%	7.80	5.25
=	Etihad Atheeb Telecommunication Co.	7040.SE	-	-	4900.1%	0.67	19.40	0.00%	-	776,000	NM	NM	0.00%	19.40	5.40
▲	Saudi Integrated Telecom Company	7050.SE	257,690	6,607	3686.6%	NA	27.10	9.94%	11,056	2,710,000	NA	2.71	0.00%	27.10	9.70
▲	**Total Telecommunication & I.T. Sector**		**1,286,802**	**32,995**	**398.6%**			**0.72%**	**24,770**	**129,981,000**	**13.24**	**1.91**	**5.69%**		
▲	The Co for Cooperative Insurance	8010.SE	13,599	349	130.9%	0.96	60.25	0.42%	334	4,518,750	13.42	2.44	3.32%	105.75	46.40
=	Malath Cooperative Insurance & Reins. Co.	8020.SE	94,678	2,428	1107.2%	0.84	22.00	0.00%	1,269	660,000	54.86	2.43	0.00%	22.70	11.30
=	Mediterranean & Gulf Insurance & Reins. Co	8030.SE	22,230	570	403.6%	1.06	33.30	0.00%	229	2,664,000	12.71	2.50	3.75%	34.00	22.00
▼	Saudi Fransi Cooperative Insurance Co.	8040.SE	56,246	1,442	3027.7%	1.07	87.50	(1.13%)	1,715	1,750,000	NM	11.13	0.00%	97.75	12.90
▲	Saudi Iaic Insurance Co-operative Co.	8050.SE	28,295	726	2770.3%	1.16	53.25	7.36%	1,970	532,500	69.46	6.29	0.00%	54.00	20.05
▲	Saudi United Cooperative Insurance Co.	8060.SE	98,026	2,513	3477.2%	1.05	25.90	0.78%	1,953	518,000	NM	3.71	0.00%	27.00	10.70
=	Arabian Shield Cooperative Insurance Co.	8070.SE	39,742	1,019	2179.6%	1.02	37.00	0.00%	362	740,000	54.10	3.28	0.00%	40.20	12.85
▲	SABB Takaful	8080.SE	107,250	2,750	3477.3%	0.88	42.40	0.47%	1,511	1,441,600	NM	4.46	0.00%	46.40	11.05
▲	Sanad Insurance & Reinsurance	8090.SE	53,872	1,381	3026.6%	0.97	27.80	0.36%	1,207	556,000	NM	5.48	0.00%	29.30	11.00
▲	Saudi Arabian Cooperative Insurance Co.	8100.SE	43,268	1,109	5753.7%	1.16	48.20	3.66%	3,064	482,000	NM	8.28	0.00%	49.20	20.30
▲	Saudi Indian Co. for Co- operative Insurance	8110.SE	29,081	746	3745.8%	1.08	62.00	9.73%	720	620,000	NM	12.52	0.00%	62.00	19.05
=	Gulf Union Cooperative Insurance Co.	8120.SE	100,177	2,569	3596.6%	1.05	23.30	0.00%	1,591	512,600	NM	2.86	0.00%	23.85	10.70
=	AL-Ahli Takaful Co.	8130.SE	33,742	865	2903.8%	0.90	72.50	0.00%	613	1,208,333	NM	19.48	0.00%	203.50	52.25
▲	Al Ahlia Insurance Co.	8140.SE	47,924	1,229	6071.0%	1.10	50.00	4.47%	2,610	500,000	NM	15.69	0.00%	51.25	20.00
▲	Allied Cooperative Insurance Group	8150.SE	37,853	971	4503.8%	1.09	46.00	4.31%	2,683	460,000	NM	15.04	0.00%	47.60	20.65
▲	Arabia Insurance Cooperative Co.	8160.SE	44,641	1,145	1925.3%	1.11	29.80	1.71%	1,397	596,000	NM	3.50	0.00%	30.80	12.80
▲	Trade Union Cooperative Insurance Co.	8170.SE	60,092	1,541	1984.9%	1.09	32.70	0.31%	4,005	817,500	61.65	2.88	1.53%	35.80	12.80
▼	Al Sagr Co. for Cooperative Insurance	8180.SE	62,360	1,599	3924.8%	1.02	35.90	(1.10%)	1,179	718,000	21.59	2.93	0.00%	38.50	12.55
▲	Union Cooperative Assurance Co.	8190.SE	40,415	1,036	2134.8%	0.91	37.10	1.92%	1,040	742,000	10.70	2.47	2.70%	38.40	21.50
=	Saudi Re for Cooperative Reinsurance Co.	8200.SE	291,554	7,476	2168.7%	0.95	13.80	0.00%	2,249	1,380,000	NM	1.46	0.00%	14.55	6.55
▼	BUPA Arabia for Cooperative Insurance	8210.SE	66,138	1,696	1632.0%	1.09	26.60	(0.74%)	2,831	1,064,000	26.43	2.14	0.00%	35.20	13.40
▲	Weqaya Takaful Insurance & Reinsurance Co.	8220.SE	63,355	1,624	5694.4%	1.14	39.70	3.66%	1,893	794,000	NM	5.97	0.00%	41.70	12.40
▼	Al-Rajhi Co. for Cooperative Insurance	8230.SE	43,452	1,114	3063.8%	1.18	63.25	(0.39%)	1,215	1,265,000	NM	12.14	0.00%	65.50	21.50
▲	ACE Arabia Cooperative Insurance Co.	8240.SE	34,181	876	4756.0%	1.22	69.25	0.73%	1,843	692,500	NM	8.20	0.00%	74.50	20.50
▲	AXA Cooperative Insurance Co.	8250.SE	51,151	1,312	4032.8%	1.08	41.10	1.23%	1,023	822,000	NM	4.46	0.00%	79.00	13.50
▲	Gulf General Cooperative Insurance Co.	8260.SE	60,085	1,541	4468.1%	0.95	47.30	6.05%	3,414	946,000	NM	4.73	0.00%	63.50	27.70
▼	Buruj Cooperative Insurance Co.	8270.SE	55,625	1,426	5213.2%	1.16	68.25	(0.36%)	843	887,250	NM	6.83	0.00%	258.00	19.00
=	Al Alamiya for Cooperative Insurance Co.	8280.SE	56,211	1,441	5062.4%	1.23	56.50	0.00%	976	1,130,000	NM	8.69	0.00%	59.50	17.80
▲	Solidarity Saudi Takaful co.	8290.SE	212,750	5,455	5337.0%	1.34	29.50	2.08%	8,431	1,637,250	NM	12.59	0.00%	30.40	10.95
▲	Wataniya Insurance Co.	8300.SE	44,914	1,152	6599.6%	1.38	96.50	0.78%	532	965,000	NM	7.42	0.00%	110.75	30.00
▲	Amana Cooperative Insurance	8310.SE	97,698	2,505	4352.3%	0.97	40.50	0.50%	1,696	1,296,000	NM	9.97	0.00%	47.30	13.50
▲	**Total Insurance Sector**		**2,090,606**	**53,605**	**2,634.5%**			**0.36%**	**56,395**	**32,916,283**	**NM**	**3.74**	**0.86%**		
▲	Saudi Arabia Refineries Co *	2030.SE	28,004	718	2129.1%	1.10	69.25	0.36%	386	1,038,750	NM	2.91	0.72%	89.25	25.80
▲	Saudi Advanced Industries Co.	2120.SE	132,859	3,407	1647.5%	1.14	20.05	3.08%	2,185	866,160	NM	1.05	0.00%	21.00	9.90
▼	Al-Ahsa Development Co.	2140.SE	357,567	9,168	1914.4%	1.16	22.95	(0.22%)	3,221	1,124,550	22.60	2.34	0.00%	24.00	8.30
▲	Saudi Industrial Services Co.	2190.SE	269,944	6,922	1633.9%	1.16	17.35	1.17%	3,721	1,179,800	NM	1.60	0.00%	17.95	9.65
▲	Assir Trading, Tourism & Manufacturing Co.	4080.SE	152,783	3,918	620.4%	1.18	21.35	1.67%	5,768	2,698,384	29.99	1.22	3.51%	21.50	10.15
=	Al-Baha Investment & Development Co.	4130.SE	101,304	2,598	4736.4%	1.04	23.95	0.00%	1,394	359,250	NM	4.14	0.00%	25.10	10.85
▼	Kingdom Holding Co.	4280.SE	67,660	1,735	214.5%	0.82	11.00	(0.45%)	1,016	40,764,705	59.99	1.66	0.00%	11.80	6.55
▲	**Total Multi-Investment Sector**		**1,110,119**	**28,465**	**1018.9%**			**0.50%**	**17,690**	**48,031,599**	**57.67**	**1.64**	**0.21%**		
▲	Takween Advanced Industries	1201.SE	50,831	4,236	564.8%	0.82	50.75	0.50%	1,384	1,522,500	21.04	3.84	0.00%	60.00	49.30
▲	Basic Chemical Industries Co.	1210.SE	14,303	367	234.0%	1.15	32.10	0.31%	111	882,750	12.36	2.14	3.12%	33.50	20.35
▲	Saudi Arabian Mining Co.	1211.SE	89,131	2,285	238.9%	1.26	30.60	0.99%	4,209	28,305,000	NM	1.69	0.00%	31.60	18.85
▲	Astra Industrial Group	1212.SE	8,197	210	397.4%	1.08	39.00	0.52%	407	2,890,563	12.42	1.65	3.85%	40.90	26.00
▼	Al Sorayai Trading and Industrial Group Company	1213.SE	50,291	1,290	671.0%	0.86	27.40	(1.44%)	1,158	822,000	13.33	1.84	3.65%	30.10	19.80
▲	Al Hassan Ghazi Ibrahim Shaker	1214.SE	4,194	108	400.9%	0.86	65.50	1.55%	138	2,292,500	12.72	3.92	4.58%	71.50	44.90
▲	Saudi Pharmaceutical Indus Corp	2070.SE	6,912	177	78.8%	1.14	43.20	1.17%	149	3,388,500	16.70	1.09	3.47%	44.00	31.90
=	The National Co. for Glass Industries	2150.SE	8,469	217	204.6%	1.10	35.00	0.00%	696	1,050,000	11.63	1.88	3.57%	38.30	22.60
▲	Filling & Packing Materials Manufacturing Co.	2180.SE	40,235	1,032	2967.1%	1.08	42.10	0.72%	844	484,150	21.74	3.33	2.38%	52.00	20.35
▲	National Metal Manufacturing & Casting Co.	2220.SE	52,647	1,350	2679.6%	1.06	35.90	2.57%	2,404	917,460	NM	2.60	0.00%	42.50	19.60
▲	Saudi Chemical Co.	2230.SE	28,779	738	210.6%	1.07	38.40	0.79%	807	2,428,416	8.18	1.69	9.11%	49.90	33.80
=	Saudi Paper Manufacturing Co.	2300.SE	5,848	150	318.3%	1.05	43.50	0.00%	141	1,305,000	12.01	2.08	3.45%	47.40	34.10
=	Al-Abdulatif Industrial Group	2340.SE	15,399	395	359.4%	0.72	28.10	0.00%	340	2,283,125	15.15	1.96	5.34%	29.50	23.50
▲	Saudi Industrial Export Co.	4140.SE	37,935	973	3052.0%	1.17	41.50	7.51%	3,130	448,200	35.20	3.86	0.00%	44.50	19.40
▲	**Total Industrial Investment Sector**		**413,171**	**13,527**	**421.7%**			**0.90%**	**15,919**	**49,020,164**	**32.65**	**1.79**	**1.69%**		

	Company Name	Reuters Ticker	YTD Trading Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan-2011	Beta	Last Trade Price (SAR)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 SAR)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (SAR)	52 Weeks Low (SAR)
▼	United Wire Factories Company	1301.SE	45,062	1,155	1536.9%	NA	43.60	(0.91%)	750	1,417,000	12.05	4.28	0.00%	47.90	33.70
=	Mohammad Al Mojil Group Co.	1310.SE	68,188	1,748	628.0%	1.09	21.20	0.00%	1,562	2,650,000	NM	1.71	3.54%	26.10	13.70
▲	Saudi Steel Pipe Co.	1320.SE	21,880	561	430.2%	1.06	27.60	0.36%	842	1,407,600	19.29	1.79	5.43%	31.90	18.65
▲	Abdullah A. M. Al-Khodari Sons Co.	1330.SE	10,028	257	531.9%	NA	53.25	1.43%	494	2,263,125	11.89	3.73	1.88%	73.75	42.60
=	Saudi Ceramic Co.	2040.SE	3,465	89	118.8%	1.04	142.00	0.00%	91	3,550,000	14.94	3.24	2.46%	156.00	114.00
▲	National Gypsum Co.	2090.SE	18,668	479	315.0%	0.97	34.90	0.29%	125	1,105,143	33.11	2.26	5.73%	36.60	25.10
▲	Saudi Cable Co.	2110.SE	205,115	5,259	1055.1%	1.16	17.10	0.29%	3,598	1,299,600	33.98	1.35	4.39%	19.25	9.65
▲	Saudi Industrial Development Co.	2130.SE	163,715	4,198	1828.2%	1.08	24.05	0.21%	2,076	962,000	NM	2.77	0.00%	26.10	7.90
▲	Saudi Arabian Amintit Co.	2160.SE	83,899	2,151	353.9%	1.13	19.10	0.53%	1,807	2,206,050	18.09	1.36	7.85%	19.70	13.55
▼	Arabian Pipe Co.	2200.SE	58,064	1,489	626.2%	1.16	32.40	(0.91%)	693	1,020,600	NM	1.39	0.00%	39.50	20.30
▲	Zamil Industrial Investment Co.	2240.SE	16,996	436	281.0%	1.13	31.00	1.97%	850	1,860,000	9.42	1.43	2.42%	35.40	25.10
▼	Al-Babtain Power & Telecommunications Co.	2320.SE	28,854	740	334.1%	1.09	26.70	(0.37%)	827	1,138,256	19.80	1.92	5.34%	31.70	20.30
▼	Saudi Vitrified Clay Pipes Co.	2360.SE	2,723	70	271.7%	1.02	64.00	(0.39%)	95	960,000	12.14	3.98	3.13%	71.75	41.50
▲	Middle East Specialised Cables	2370.SE	110,154	2,824	1831.5%	1.02	18.75	0.53%	2,771	750,000	NM	2.32	0.00%	19.75	11.80
▼	Red Sea Housing	4230.SE	18,434	473	811.9%	1.16	46.30	(1.07%)	402	1,389,000	15.88	1.89	2.16%	61.00	38.50
▲	**Total Building & Construction Sector**		**855,245**	**20,774**	**699.2%**			**0.18%**	**16,985**	**23,978,374**	**24.58**	**2.05**	**3.17%**		
▲	Saudi Real Estate Co.	4020.SE	23,241	596	212.1%	1.09	27.10	0.37%	741	3,252,000	16.01	1.04	4.61%	28.30	19.75
▲	Taibah Holding Co.	4090.SE	10,465	268	67.7%	0.94	21.95	0.23%	225	3,292,500	15.92	1.12	3.19%	22.05	14.00
▼	Makkah Construction & Development Co. *	4100.SE	6,761	173	25.5%	0.97	37.40	(0.27%)	99	6,164,118	25.76	1.81	4.01%	39.50	27.00
▲	Arriyadh Development Co.	4150.SE	80,755	2,071	320.9%	1.07	23.65	1.28%	1,140	2,365,000	19.79	1.62	4.23%	24.35	12.85
=	Emaar The Economic City	4220.SE	680,971	17,461	982.9%	1.21	9.05	0.00%	11,845	7,692,500	NM	1.04	0.00%	9.20	5.55
=	Jabal Omar Development Company	4250.SE	220,791	5,661	148.2%	0.80	15.00	0.00%	3,483	13,941,000	NM	1.54	0.00%	17.20	11.00
▼	Dar Al Arkan Real Estate Development Co.	4300.SE	716,879	18,382	361.3%	0.72	9.05	(0.55%)	8,543	9,774,000	8.66	0.65	11.05%	9.95	5.95
▲	Knowledge Economic City	4310.SE	465,803	11,944	1414.1%	1.09	12.85	1.58%	17,307	4,360,005	NM	1.35	0.00%	13.15	5.80
▲	**Total Real Estate Development Sector**		**2,205,665**	**56,556**	**407.8%**			**0.18%**	**43,383**	**50,841,123**	**33.02**	**1.11**	**3.31%**		
▲	The National Shipping Co of Saudi Arabia	4030.SE	227,491	5,833	289.8%	1.05	15.15	1.34%	9,639	4,772,250	20.99	0.96	6.60%	16.55	10.70
▲	Saudi Public Transport Co.	4040.SE	441,844	11,329	1042.8%	0.99	13.60	5.02%	27,871	1,700,000	28.36	1.22	3.68%	14.10	6.35
▼	Saudi Transport & Investment Co.	4110.SE	24,890	638	2145.0%	1.12	44.00	(0.23%)	313	792,000	NM	5.45	0.00%	49.00	10.75
▲	United International Transportation Company Ltd.	4260.SE	12,699	326	725.3%	0.92	56.50	0.44%	101	1,033,950	10.99	2.10	3.98%	58.00	35.60
▲	**Total Transport Sector**		**706,924**	**18,126**	**630.3%**			**1.80%**	**37,925**	**8,298,200**	**31.35**	**1.19**	**5.05%**		
▼	Tihama Advertising & Public Relations Co. *	4070.SE	23,127	593	1342.2%	1.03	56.00	(1.75%)	495	840,000	60.13	3.68	2.68%	84.75	19.40
▲	Saudi Research and Marketing Group	4210.SE	12,502	321	101.5%	0.92	24.30	2.53%	246	1,944,000	23.60	1.52	4.12%	24.80	13.95
▼	Saudi Printing & Packing Co.	4270.SE	32,254	827	775.7%	0.77	31.20	(0.63%)	380	1,872,000	54.12	2.34	1.60%	34.10	9.00
▲	**Total Media & Publishing Sector**		**67,883**	**1,741**	**486.2%**			**0.32%**	**1,120**	**4,656,000**	**35.56**	**2.02**	**2.85%**		
=	Saudi Hotels & Resort Areas Co.	4010.SE	13,813	354	88.1%	1.03	24.60	0.00%	585	2,458,780	16.78	1.48	4.21%	38.50	21.25
=	Tourism Enterprise Co.	4170.SE	85,845	2,201	4243.2%	0.98	43.00	0.00%	2,731	436,450	NM	5.91	0.00%	45.70	17.00
=	**Total Hotel & Tourism Sector**		**99,657**	**2,555**	**759.6%**			**0.00%**	**3,316**	**2,895,230**	**19.34**	**1.67**	**3.58%**		
▲	**Total Saudi Market**		**13,991,747**	**354,499**	**368.7%**			**0.97%**	**417,095**	**1,382,540,684**	**15.00**	**2.01**	**3.19%**		

Source: Saudi Stock Exchange's Website, Reuters & KAMCO Research.

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the earnings for TTM 9M-11 and current prices. Trailing P/B is based on 30-Sept-2011 equity and current prices. Current Yield for individual stocks is based on the year end 2010 DPS & current prices. Valuation multiples for companies that have not yet disclosed their financials for 9M-11 are still based on the earnings for TTM 1H-11 and equity as of 31-June-11. DTD: daily change. MTD: Begining of Current Month to Date, YTD: Begining of Year to Date. SAR: Saudi Riyal. * Companies that vary in their fiscal years are treated separately to adjust for recent results announcements. DTD % change for individual stocks is based on the change in last traded price as being provided by Saudi Stock Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the last traded price) which might not conform with the benchmark return. DTD change in market cap might not match that of the TASI as the index calculation is based on floating shares in the market. **YTD Turnover is calculated based on free floating capital and updated on monthly basis.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus TASI for the companies which have a minimum trading history of 1 year.

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